

BONNIE BONITA PERRY PGI

①  
24  
NOV  
2014

Subject: Upchurch Bulletin 2014 Vol. 35  
From: phil@upchurchstory.com  
Date: Mon, Nov 24, 2014 5:00 am  
To: "Bonnie Perry Schley" <bonnie.schley@dhhs.nc.gov>  
Attach: Upchurch Bulletin Volume 35 2014.docx

Hi Bonnie---

As a 2014 member of Upchurch And Allied Families Association, Inc you are entitled to a copy of the 2014 UB which is provided herewith as an attachment. I will welcome any comments you have. As you will note producing each issue is a labor of love for family history.

Some people have had trouble getting the passwords for our two websites so I will now give them to you. For [www.upchurchstory.com](http://www.upchurchstory.com) it is 2013upchurch#. There you will find all of the UB issues posted and the 35 videos of which we are very proud. For [www.alliedfamilies.com](http://www.alliedfamilies.com) it is 2014allied#. There be sure to have a look at the families enrolled so far and the Resources posted, especially the Biofile section.

I will welcome your ongoing support of our family history effort. Do let me know of your special interests, comments, or questions.

Happy Thanksgiving.

Phil Upchurch

②  
9  
FEB  
2015

Subject: Renewal Allied Families  
From: phil@upchurchstory.com  
Date: Mon, Feb 09, 2015 6:40 am  
To: "Bonnie Perry Schley" <bonnie.schley@dhhs.nc.gov>  
Attach: Membership Form 9 JAN 2015.docx

Hi Bonnie--

Your participation as a member of Allied Families in 2014 allowed us to make great progress in it's first full year of operation. Our website [www.alliedfamilies.com](http://www.alliedfamilies.com) (password 2014allied#) demonstrates several key features we plan to expand in 2015. I hope you will continue your support this year. A membership renewal form is attached--or use PayPal.

Note that you can direct your financial support in various ways. If you have time and talents to offer, that would be a valuable contribution as well. Just drop me an email. Suggestions will be welcomed

Wishing I was in Rhamkatte. Looking forward to our exchanges in the months ahead.

Best---Always.

Phil Upchurch, Manager Allied Families

③  
22  
JUL  
2015

Subject: Family History Renewal  
From: phil@upchurchstory.com  
Date: Wed, Jul 22, 2015 4:08 pm  
To: "Bonnie Perry-14 Schley" <bonnie.schley@dhhs.nc.gov>  
Attach: 2015 Form for participating in Upchurch and Allied Families January 9 2015 Revision 2.docx

Dear Bonnie ---

You have been a strong supporter of our family history work on Upchurch and Allied Families. However, I note that you did not renew your membership for 2015 for which the cost is \$20. I hope you will renew using the attached form or go to our AF website and use PayPal.

CONTINUED

BESSIE BONITA PERRY P62

(3) 22 JUL 2015 - CONTINUED

We have continued to make great progress and are maintaining and improving our two websites [www.upchurchstory.com](http://www.upchurchstory.com) and [www.alliedfamilies.com](http://www.alliedfamilies.com). There is much more to do and I hope you will renew your membership and also let me know how else you can help.

We have an amazing collection, but our ability to preserve the information and keep it online long-term depends on having the support of many. Can I count on your continued support and input?

With all best wishes,  
Phil Upchurch

(4) Subject: Thanks

From: phil@upchurchstory.com

5 Date: Fri, Feb 05, 2016 5:58 am

FEB To: "Bonnie Perry--14-16 Schley" <bonnie.schley@dhhs.nc.gov>

2016 Hi Cousin Bonnie---

Many thanks for your renewal check for your 2016 membership in Allied Families. The opening of our Cary Facility holds great promise for us to advance our work on family history. I hope you can spare a little time to spend in the facility. We should be able to hold some working sessions to get together more details on the Perry family which we hope to enroll. Also, note that we are making great progress on enrolling the Nathan Upchurch, I Family to which you and I belong. I will be in Raleigh before long to help get things going at the Cary Facility.

See you soon~

Phil Upchurch

(5) Subject: Allied Families 2017

From: phil@upchurchstory.com

25 Date: Wed, Jan 25, 2017 4:01 pm

3 PM To: "Bonnie Perry--14-16 Schley" <bonnie.schley@dhhs.nc.gov>

2017 Attach: 2017 Form for participating in Upchurch and Allied Families 22 Dec 15 revision.docx

ALLIED FAMILIES Programs and plans 2013-2017.docx

Hi Bonnie----

Now is a good time for an update on Allied Families. I hope you will renew your membership for 2017 using the attached form or PayPal.

Also attached is a summary of what we have accomplished and our hopes for 2017.

For more details on our route to digital see the Upchurch Bulletin for 2016 recently posted on [www.upchurchstory.com](http://www.upchurchstory.com)--password 2013upchurch#. Also, note progress on your enrolled family at [www.alliedfamilies.com](http://www.alliedfamilies.com) password 2014allied#.

I will be in North Carolina March 29-April 2, 2017 working in the Allied Families Cary Facility starting some new projects. Would love to see you there. Let me know if you need details.

Our progress has been substantial but we need participation whether as a casual follower or as a dedicated worker and donor. I hope you will give us encouragement by renewing today and being as generous as your circumstances allow.

Sending all Best Wishes~

Phil Upchurch

BESSIE BONITA PERRY PG3

⑥ Subject: Supporters and Budget

From: phil@upchurchstory.com

17 Date: Sat, Mar 11, 2017 3:36 pm

MAH To: "Bonnie Perry-4-6-Z Schley" <bonnie.schley@dhhs.nc.gov>

2017 Hi Bonnie

This is a report and an appeal for help on Allied Families finances for 2017 being sent to supporters. Below is a 2017 income and expense budget. The projected budget of \$25,000 will allow Allied Families to do a lot. However, to actually fund this, we must count on those who have been previous participants. I hope we can count on you for 2017, and that you will be as generous as you can be.

That you have been one of our regular members for several years is greatly appreciated. Your annual renewals give us encouragement.

Our webmaster is an absolute must and Jay is doing a great job. It is essential for us to have the help of Maureen on membership services and Mary Lou on bookkeeping. In Cary, Judy handles the Cary newsletter, coordinates our DNA project and is getting up to speed on Tree Masters. We urgently need an archivist in Cary to help with our collection. All together, these paid people amount to less than a full-time person, our volunteers add up to many times as much. Hope to hear from you soon.

Sending best regards,  
Phil Upchurch, Manager, Allied Families

### Allied Families Projected Income and Expenses for 2017 March 10, 2017

#### I. Income

A. Background. For 2016, there were 40 donors at \$20., will count on 50 for 2017. For 2013-2016, the donors for over \$20 gave an average of \$230. There were 54 such donors in 2016.

⑦ Subject: Allied Families 2017 Membership

28 From: phil@upchurchstory.com

APR Date: Fri, Apr 28, 2017 11:12 am

To: "Bonnie Perry-4-6-Z Schley" <bonnie.schley@dhhs.nc.gov>

Attach: 2017 Form for participating in Upchurch and Allied Families 22 Dec 15 revision.docx

2017 Hi Bonnie----

Your past support of Upchurch and Allied Families Association which is dedicated to our shared family heritage effort has provided encouragement. However, we miss having you as a 2017 member. As you know many want their heritage preserved but only a few are willing to be active. I hope you are in a position to renew for 2017 using the attached membership form.

Here are just a few of the things we have done recently---

1. Posted the 2016 Upchurch Bulletin on our website [www.upchurchstory.com](http://www.upchurchstory.com).
2. Upgraded entries on our website [www.alliedfamilies.com](http://www.alliedfamilies.com) including:
  - a. Expanded details for enrolled families.
  - b. Posted over 80 transcribed Biofiles prepared by remote cooperators.
3. Visited the Allied Families office in Cary, N.C. and helped to upgrade operations there.
4. Made progress on scanning the Master Outlines containing over 62,000 names of Upchurch and allied family members.

If you have time/talents you would offer to help in our family history effort, please let me know We hope to hear from you soon and to again have you as a supporter of our effort to preserve and share our family history.

Sending All Best Wishes~

Phil Upchurch, Manager, Allied Families

P-14  
MTC

BESSIE

BONITA PERKY

XLD-3379



# FORM FOR ENROLLING & PARTICIPATING IN UPCHURCH AND ALLIED FAMILIES HISTORY

**A CHANGE:** Since 1980, Phil Upchurch has published the *Upchurch Bulletin* working closely with hundreds of cooperators to sustain discovery and sharing of Upchurch and allied family records. He will continue to lead this work under the banner of Upchurch and Allied Families Association (UAFA). This entity was incorporated by six organizers on October 10, 2013. Application has been made to the IRS for tax-exempt status. Under the sponsorship of UAFA, Phil will again produce the *Upchurch Bulletin* in 2014. All past subscribers to the *UB* and financial supporters of Phil's work are encouraged to enroll again, but this time as a subscriber/supporter of Allied Families.

**MORE ABOUT UAFA:** The purposes of the Association as stated in the articles of incorporation are as follows: "Upchurch and Allied Families Association, as a nonprofit entity, will promote family and historical aspects by provided educational and research opportunities, offering community services in related fields, and by collecting, interpreting, preserving, sharing, and publishing genealogical and historical records and by maintaining a public museum and repository for such records and for artifacts illustrating American history."

The organizers/officers of the Association are as follows:

1. Robert Phillip Upchurch, MO - UAFA Manager
2. D. Thomas Upchurch, MD - GA - Vice President
3. Miley Albert Perry, NC - Secretary
4. Debra Upchurch Heck, MO - Treasurer
5. Bonnie Jeffreys Brown, NC - Member
6. Nancy Blair Upchurch Ariano, GA - Member

REC'D  
14 DEC 2013

## UAFA Enrollment & Participation Form

### I. SUBSCRIPTION

CASH - RPM - REC'D

I wish to be a 2014 subscriber to UAFA and understand I will receive one or more 2014 issues of the *Upchurch Bulletin* and copies of the UAFA Newsletter. For this, I enclose \$20. Gift subscriptions are also available at \$20 each. Please provide names, addresses and/or e-mail addresses on the back of this order form to whom gift subscription issues are to be mailed or emailed.

Number of Subscriptions @ \$20 each 1 = Total \$ 20.00

### II. ADDITIONAL FINANCIAL SUPPORT

I wish to provide additional support to encourage the work Phil and collaborators are doing on Upchurch and Allied Families and request to be a supporter as follows (please check):

- |  |          |   |                                  |
|--|----------|---|----------------------------------|
| <input type="radio"/> Archivist - \$1,000/year | \$ _____ | <input type="radio"/> Seeker - \$100/year       | \$ _____                         |
| <input type="radio"/> Preserver - \$500/year   | \$ _____ | <input type="radio"/> Lifetime Member - \$5,000 | \$ _____ (payable in increments) |
| <input type="radio"/> Finder - \$250/year      | \$ _____ | <input type="radio"/> Other amount              | \$ _____                         |

### III. FAMILY ENROLLMENT IN UAFA

I wish to enroll the \_\_\_\_\_ Family in the affairs of the Association, the minimum for enrollment being \$200 (payable in \$50 increments).

- |   |  |                |
|---|--|----------------|
| <input type="radio"/> Paying Full \$200 | <input type="radio"/> Paying \$50 Increments | Total \$ _____ |
|---|--|----------------|

### IV. RECAP

Total amount of check made payable to Upchurch and Allied Families Association (or just Allied Families) to cover items I, II, and III above:

TOTAL AMOUNT ENCLOSED \$ \_\_\_\_\_

Please check:

- E-Mail me the *Upchurch Bulletin* and UAFA Newsletter
- Mail me a hard copy of the *Upchurch Bulletin* and UAFA Newsletter
- Please send me a copy of the Operating Procedures and Methods for UAFA

Name: Bonnie Schley  
 Address: 3800 Yates Mill Pond Rd.  
 City: Raleigh State: NC Zip: 27606  
 Phone: (919) 883-8638 Email: bschley1@gmail.com

Mail UAFA Enrollment & Participation Form and check to: Robert P. Upchurch, 351 Shetland Valley Court, Chesterfield, MO 63005-4840  
E-mail: phil@upchurchstory.com Phone: (636) 530-6022

BESSIE BONITA PERKY

XFD-3399

Become a 2016 Member of Allied Families Today

About us - Allied Families was formed by six organizers on October 10, 2013 as a 501(c)3 tax-exempt family history organization. It was an outgrowth of forty years of family history research by Phil Upchurch and his cooperators dealing with Upchurch and related families. Thus the official name is Upchurch and Allied Families Association, Inc. The newly formed Association embraces the Upchurch Bulletin now entering its 37th year of publication as well as a new publication entitled, Allied Families Footprints, to appear beginning in 2016. Allied Families is designed to use the power of the Internet to serve family history in ways that are innovative and unique. Progress is illustrated on our website www.alliedfamilies.com. See also www.upchurchstory.com.

The organizers/officers of the Association are as follows:

- 1. Robert Phillip Upchurch, PhD - MO - Pres. & Mgr.
- 2. D. Thomas Upchurch, MD - GA - VP
- 3. Miley Albert Perry - NC - Secretary
- 4. Debra Upchurch Heck - MO - Treasurer
- 5. Bonnie Jeffreys Brown - NC - Member
- 6. Nancy Blair Upchurch Ariano - GA - Member

4 FEB 2016  
MC  
A 2016 AF  
Renewal  
Nathan U, et/

FORM FOR BECOMING A MEMBER AND PARTICIPATING IN UPCHURCH AND ALLIED FAMILIES HISTORY

(Use form below or go to www.alliedfamilies.com for access to PayPal.)

Gilbert U SC  
CS-2 RPY

I. Subscription: I wish to be a 2016 member to UAFA and understand I will receive one or more electronically transmitted copies of Association publications. For this, I enclose \$20. Gift memberships are also available at \$20. each. Please provide names, addresses and/or e-mail addresses on the back of this order form to identify the recipient of your gift.

Number of Memberships @ \$20 each 1 = Total \$ 20.00

II. Additional Financial Support: I wish to provide additional support to encourage the work of Allied Families and request to be a supporter as follows: Includes \$20. Membership. (please check):

B. SCHLEY  
 PH. 919-833-8638  
 3800 YATES MILL POND ROAD  
 RALEIGH, NC 27606

66-7704/2531 6501  
 DATE 2/1/16

PAY TO THE ORDER OF Upchurch & Allied Families Assn. \$ 20.00  
Twenty & no/100 DOLLARS

State Employees' Credit Union®  
 Raleigh, North Carolina

MEMO UAFA Membership Bonnie Schley

253177049:08625627344 6501

III. Memo  
IV. Family I wish to ei

V. Recap: Total amount of check made to Upchurch and Allied Families Association (or just Allied Families) to cover Items I, II, III, and IV above:

Total Amount Enclosed: \$ 20.00

REC'D  
4 FEB 2016

VI. Comments/Suggestions:

Please Check:  Please send me a copy of the Operating Procedures and Methods for UAFA  
 Please send me a description of the enrollment process for a family

Your Name: Bonnie Schley Address: 3800 Yates Mill Pond Rd.  
City: Raleigh State: NC Zip: 27606 (Phone) (919) 833-8638 (optional)  
(E-mail) bschley@gmail.com (optional)

Bonnie Schley  
3800 Yates Mill Pond Rd.  
Raleigh, NC 27606

Mail check to: Robert P. Upchurch, 51 Village View Dr., Apt. 3207, Chesterfield, MO 63017, email: phil@upchurchstory.com  
Phone: (636) 898-8516  
Revised January 1, 2016



in:sent

Mail

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IV

COMPOSE

# Allied Families

Inbox

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Drafts (2)

More labels



**Nancy McClintock** <nancy.mcclintock@alliedfamilies.org>

to bonnie.schley

March 13, 2018

Dear Bonnie,

As Corresponding Secretary for Allied Families, Phil Upchurch, our Founder, and Ja renewal membership form. We will welcome you back as a renewing member and

We have many worthwhile projects underway that need support. Our Chesterfield our progress.

If you have any questions, just let me know and I will try to get answers. We hope

Phil tells me that you are his first cousin and hopes all is well with you and your fa

Sincerely,  
Nancy McClintock  
Corresponding Secretary, Allied Families  
[nancy.mcclintock@alliedfamilies.org](mailto:nancy.mcclintock@alliedfamilies.org)

No recent chats  
[Start a new one](#)

Become a 2018 Member of Allied Families Today

Read on - Allied Families was formed by an agreement in 2012 by 501(c)(3) non-profit form to better represent the vast and  
engagement of many years of their history research by Phil Upchurch and his team with David and Linda Upchurch and several families.  
They had different views on structure and organizational boundaries. The Association entered into the decision to become  
incorporated in 2017 year of publication. Allied Families was the result of the merger to save the only history - they had not  
members and the other members had not been included in the merger. The Association operates as follows:  
Allied Families is a non-profit organization of a non-member Board of Directors. The Association operates as follows:  
The Board of Directors is composed of 12 members. The Board of Directors has a further voting right by the  
100% of the members of the Board of Directors. Board of Directors operates.

For more information on becoming a member and making a donation, visit the website: [www.alliedfamilies.org](#)

This form letter is part of the [2018 Membership Form](#) for Allied Families.  
A. Introduction: Read the 2018 Membership Form and complete and return one or more electronically signed copies of  
membership materials. The first 1 member \$25.00 membership fee will be waived. Please provide names, addresses  
and an email address on the back of this form to identify the recipient or user. All.

Number of Memberships @ \$25 each \_\_\_\_\_ Total \$ \_\_\_\_\_

B. Additional Member Support: I want to purchase additional memberships to support the work of Allied Families and request to be a  
sponsor for 2018. Member \$25.00 membership fee. Please check "yes" for each fee \$25.00, and "no" for each fee to be waived.

**W** 2018 Form for pa..



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