

① See Notes of RPU 22 APR 1979 Phone call to Walter McGowan U Jr in Matthews, NC. See Sr.

② See Info rec'd 27 OCT 1980 by RPU from Walter McGowan U Jr

Herbert Jackson U Jr b 1 DEC 1942 (Durham, NC)
m'd 17 JUN 1968 (Augusta, GA) Donna Willson

Address: Herbert Jackson U, Jr. 5150 Quail Lane Columbia, SC 29206. [Profile noted in Valley Files] [Richard U, III] [Janet U III] [Subdan (93)]

③ See ID# 22 DEC 1982 - Herbert Jackson U Sr to RPU [Janet U III] [Subdan (93)]

My son Herbert Jackson U Jr m'd Donna Jean WILLSON b 13 MAR 1945 (Pocotulla, ID).

Subject: Upchurch Family

From: Jack Upchurch <1lozyriver2@gmail.com>

Date: Mon, Mar 03, 2014 2:17 pm

To: "phil@upchurchstory.com" <phil@upchurchstory.com>

④
3 MAR
2014

My sister Sherwood U Williams (XID 3580) passed along your email. Thank you for your interest in our endeavor. I am Herbert Jackson U Jr (XID 3579) in Clan 4 of Richard III and am possession of your correspondence in 1979 with my uncle Walter McGowan U (XID 3571) and 1980 with my father H J U Sr (XID 3578). I have read many of your bulletins over the years but have really just retained family info until recently. I have all U family records which have come down from Allen Perry U (XID 1118) through my grandfather and uncle Walter. Your research these many years has given me a great start with what I have from the family. Thank you so very much for your great work. I have been on your site and viewed about 15 of the videos; extremely helpful! I would be please to contribute financially to the effort. I saw the info you sent Sherwood but don't know if I should send money to it or to you directly for the Upchurch effort. I guess I need a little clarification and guidance. I have recently been in contact with John Perry and will be visiting with him in Wake Forest Saturday week. I plan to visit Kearney's grave site, the home and and other buildings in the area. What a treasure to have these areas still around. My info is that when Kearney was ill before death, Allen Perry U (my great grandfather) moved from Raleigh to care for him and inherited the house and some land. He later sold to a relative and returned to Raleigh. Sorry, I ramble on! We would be appreciative of any info you may have on Richard's Clan, but I shall visit your site first to see what is there and then maybe ask questions? I have a copy of the West book and have been using it, but it seems that some of her info and some info in your early bulletins has been revised.

Let me know what we can do financially and again thank you for a lifetime of wonderful work. Best to you, Jack Upchurch

Sent from my iPad

HERBERT JACKSON U, JR PG2 XJD-3579

5
3 MAR
2014

Subject: RE: Upchurch Family
From: phil@upchurchstory.com
Date: Mon, Mar 03, 2014 3:56 pm
To: "Jack Upchurch" <lazyriver2@gmail.com>
Cc: "Sherwood Upchurch" <nanawoods@sc.rr.com>XXXX

Hi Cousin Jack---

It looks like you and Sherwood and I can make a great team and move right along to enroll the Richard U.III family and to build a case showing others how it is to be done. In the past I have accepted donations to further my work on Upchurch issues and on the Upchurch Bulletin and to support the Upchurch Collection at N.C. Sate University. Both are worthy causes and I do hope we can increase the Upchurch Collection Endowment at N.C. State beyond its present value of about \$50,000. However, my passion for now is to develop some momentum for the Allied Families Association. I am waiting to make a big push until we her our tax exempt status from IRS. They have promised me some action next month. In the meantime my CPA is letting me deduct the \$500 contribution I made in December anticipating that our approval will be retroactive to our application date. Still, I would like to assure prospective donors that we are officially tax exempt.

So, I would first invite you to become an individual member of UAFA for 2014 at \$20. We have about 60 members now and I hope for 100 by June 30. Next I would hope you and Nancy and perhaps others would help us get to the \$500 enrollment fee for the Richard U. III Family. That would be a great milestone as further collections would go into the long-term support fund. As we get underway on the Richard U.III Family I will begin to create a distribution list from the 600+ addresses in my computer address system for those I know to have descended from R. U. III. A periodic newsletter will go out to this group about progress each time inviting contributions. Contributions can be made as a Memorial and additions can be made to such. You will have seen this arrangement in the UB issues.

There is no shortage of material on the R. U.,III family. There are many approaches but the main idea is to have a place on our website where all the special details about this particular family can be placed and augmented so a family member can quickly learn about their heritage. This should be a huge improvement over the way we have presented details on R. U., III in that you have to sort the details out from all else. This Allied Families approach should be a trail blazer. As a new feature we should create time lines for key family members which I have not done in the UB. I have the details in my Biofiles. In due course I will provide some sample Biofiles to you and Sherwood so you will have an idea of what I have in about 25 four-drawer file cabinets.

Here at the beginning we will have a little probing to do as we get underway.

I would like to send you and Sherwood a portion of my Master Outline on the Kearney U. family. Could you let me have your mailing address. I have the one for Sherwood.

My wife and I will be moving in the next month or so and my family history records will be temporarily unavailable. I will do my best not to let this interfere with our collaboration more than absolutely necessary.

Thank you for your kind comments about my work.

Best~

Phil Upchurch

Subject: Re: Upchurch Family
From: Jack Upchurch <lazyriver2@gmail.com>
Date: Mon, Mar 03, 2014 4:50 pm
To: "<phil@upchurchstory.com>" <phil@upchurchstory.com>

SENT TOM U A COPY 3 MAR 2014 6:07 PM

6
3 MAR
2014

Cousin Phil,

Thanks for such a great reply. I will join UAFA for \$20.00 as soon as I can and I will seriously consider the \$500.00 investment to support the Richard III effort. My mailing address is: PO Box 685, Columbia, SC 29202. Let me know if I can do anything for you in Raleigh next week.

Jack

6 see Profile of Nancy Sherwood U for RPA its 4 MAR 2014 11:19 AM, P.P

(13) RECORDS FOR COOPERATOR nee NANCY SHERWOOD U FROM
 4 OCT 2014 EMAIL FROM HER TO RPU + OTHER RECORDS
 - RPU 5 OCT 2014

Upchurch Jr Family Tree owner: JACK UPCHURCH

[A]

Dorothy Sherwood Renn
 Birth 4 Feb 1898 in North Carolina, United States
 Death 11 Aug 1965 in Durham, Durham Co, North Carolina

Parents

- Capt. Joseph Robert Renn**
1853 - 1937
- Mary Elizabeth (Mollie) McAlister**
1858 - 1931

Spouse & Children

- No Spouse

1900 Residence
 Durham, Durham, North Carolina.
 Age: 2; Marital Status: Single; Relation to Head of House: Daughter

1910 Residence
 Durham, Durham, North Carolina, USA
 Age: 12; Marital Status: Single; Relation to Head of House: Daughter

1965 Death
 Durham, Durham Co, North Carolina
 Age: 67; Age at Death: 67

Nancy Sherwood Upchurch Family Tree

[B]

Guy Robert Williams
 Birth 21 Jan 1945 in Kannapolis, Cabarrus County, North Carolina
 Death 25 Jun 2008 in Pageland, Chesterfield, South Carolina

Parents

- No Father
- No Mother

Spouse & Children

- Private
- Private
- Guy Robert Williams Jr**
1968 - 1968

1968 Marriage to Private
 Age: 23; Columbia, Richland County, South Carolina

1973 Divorce from Private
 Age: 28; Columbia, Richland, South Carolina,

1988 Residence
 Age: 43; Charlotte, NC

Burial
 Concord (Cabarrus County), Cabarrus County, North Carolina, Carolina Memorial Park

Residence
 Faulkenbery Street, North Carolina, USA

Military
 US Army Veteran, Vietnam Nam War

I. JOSEPH ROBERT RENN 1853-1937
 M(D) MARY ELIZABETH McALISTER 1858-1931
 A. DOROTHY SHERWOOD RENN 1898-1965
 B. NANCY TUCKER RENN 1890-1954
 M(D) WALLACE EMERY SEAMAN 1890-1946
 I. NANCY RENN SEAMAN 1917-2003
 M(D) HERBERT JACKSON U, JR 1916-1988
 S/O WALTER MCGOWAN U, SR & E/S/ ALLEN PERRY II OF THE RICHARD U, III / JAMES U, III SUBCLAN
 A. HERBERT JACKSON U, JR
 B. NANCY SHERWOOD U b 23 OCT 1946 (DURHAM, NC)
 THE NAME - M(D) 17 AUG 1968 (COLUMBIA, SC)
 SAKE OF GUY ROBERT WILLIAMS SR
 HER GREAT DIVORCED 1973
 AUNT DSR A. GUY ROBERT WILLIAMS, JR b 18 NOV 1968 (ROWANCO NO) & FRIEND d 19 NOV 1968
 "SHERWOOD" A.A. GUY ROBERT WILLIAMS, III b 9 SEP 1965 (Columbia, SC) - THREE DAN

Mulcahy Stecher Purcell Daly Family

OWNER: MARYBETH MCNEIL

[C]

Nancy R Seaman
 Birth 05 Jul 1917 in North Carolina
 Death 06 Jun 2003 in West Columbia, Lexington, South Carolina,

Parents

- Wallace Emery Seaman**
1890 - 1946
- Nancy Tucker Renn**
1890 - 1954

Spouse & Children

- No Spouse

1930 Residence
 Age: 13; Durham, Durham, North Carolina
 Age: 12; Marital Status: Single; Relation to Head of House: Daughter

1935 Residence
 Age: 18; Durham, Durham, North Carolina

1940 Residence
 1 Apr; Durham, Durham, North Carolina, USA
 Age: 22; Age: 23; Marital Status: Single; Relation to Head of House: Daughter

(14)
9 FEB
2015

(5)

Subject: Renewal Allied Families
From: phil@upchurchstory.com
Date: Mon, Feb 09, 2015 2:47 pm
To: "Jack-Herb Jack--14 Upchurch" <1lazyriver2@gmail.com>
Attach: Membership Form 9 JAN 2015.docx

Hi Jack----

Your participation as a member of Allied Families in 2014 allowed us to make great progress in it's first full year of operation. Our website www.alliedfamilies.com (password 2014allied#) demonstrates several key features we plan to expand in 2015. I hope you will continue your support this year. A membership renewal form is attached--or use PayPal.

Note that you can direct your financial support in various ways. If you have time and talents to offer, that would be a valuable contribution as well. Just drop me an email. Suggestions will be welcomed

We seem to be kindred spirits when it comes to our pride in family. Allied Families is a bold move and the prospects continue to look bright. I hope many will join with us in supporting the enrollment of the Richard U.III family in which you and I both have a keen interest. It is nice to see a brother and sister working together on family history.

Best---Always.

Phil Upchurch, Manager Allied Families

(15)
20
JUN
2015

Subject: [FWD: Your kin? Walter of Durham Co. and Herbert of NY State]
From: phil@upchurchstory.com
Date: Sat, Jun 20, 2015 7:00 am
To: "Sherwood--14 Upchurch" <nanawood9@sc.rr.com>, "Jack-Herb Jack--14 Upchurch" <1lazyriver2@gmail.com>
Bcc: "Staley--14 Smith" <staleysmith@mindspring.com>
Attach: BM1920-26.pdf
792-10 - deed into Horwitz.pdf
2015 Form for participating in UAFA-Added example.docx

Hi Sherwood and Jack-----

Forwarded is an item that may be of interest to you. It is a 1938 deed conveyed by your father and Uncle Walter. This was supplied by Cousin Staley Smith of Apex, NC. He is a fourth generation surveyor in the area and often supplies me with bits of information. I will sprinkle hints of this transaction in my system. You never know when a lead like this will provide useful information.

I hope you are both well and that you will continue to support our Upchurch family effort. A membership form for 2015 is attached.

Please do let me know if you have questions or if there are special aspects of your Upchurch heritage that needs attention. We are hoping to enroll the Richard Upchurch, III Clan to which you belong as soon as possible. We need time/money/advice/expertise/data. If you are in a position to transcribe one of the Biofiles for one of the children of Richard Upchurch,III for posting on our website please let me know. A cousin in Arizona is working on one of his sons.

Sending all Best Wishes~
Phil Upchurch

----- Original Message -----

Subject: Your kin? Walter of Durham Co. and Herbert of NY State
From: "Smith & Smith" <smith_smith@bellsouth.net>
Date: Fri, June 19, 2015 10:57 am
To: "Phil Upchurch" <phil@upchurchstory.com>

Hope all is well.

Staley C. Smith, PLS

HERBERT JACKSON U, JR FEB AID-3579 (6)

(16)
20 JUN 2015

Subject: Re: [FWD: Your kin? Walter of Durham Co. and Herbert of NY State]
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sat, Jun 20, 2015 8:39 am
To: "<phil@upchurchstory.com>" <phil@upchurchstory.com>

Hi Phil,

Sorry to have been absent recently but have moved and my wife Donna has had some illness. Hope all has been well with you and your family. Again I appreciate all you do. I shall be sending a check in next few days to support your effort. 1938 deed is new to me. This property was owned by Grissom, great Aunt to my grandmother, Minnie Daniel Upchurch. My father and Walter lived there with their parents before moving to larger house up on corner. My grandfather Walter Sr lost the 2nd house during Depression in 30's and I am surprised the they still had an interest in this property or that it was in name of sons. Maybe to evade foreclosure in bankruptcy!

Interesting information:

Thanks for the email, I shall be in touch. Let me know if I may help in any way in helping my Clan progress in your work. By the way. Don't know where "Herbert in NY" came from. He never lived there and in 1938 was just graduated from Duke. I think he was working for Vicks Corp. and may have been there training?

Best, Jack

Sent from my iPad

(17)
20 FEB 2016

Subject: Update
From: phil@upchurchstory.com
Date: Sat, Feb 20, 2016 6:25 am
To: "Jack-14-X Upchurch" <1lazyriver2@gmail.com>
Attach: AF 2016 Membership Form.docx

Hi Jack----

I hope you got the E-Newsletter for the Richard U.,III Family which we sent our yesterday and that you will renew you 2016 membership in Allied Families. The Richard U.,III Family is ripe for placement on our website but we need support. Membership form attached.

Recently I posted a letter to your PO Box 685 and it was returned. It would be nice to have your current address as I sometime operate via surface mail.

An exciting development about the Kearney U. family has to do with a tract of his the City of Raleigh has acquired for a Park. It has a slave cabin on it. We are following this closely

Best~
Phil Upchurch

(18)
20 FEB 2016

Subject: Re: Update
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sat, Feb 20, 2016 5:31 pm
To: phil@upchurchstory.com

Thanks Phil

Donna and I have moved permanently to our lake house at 2884 Lake Rd, Ridgeway, SC. 29130. I plan to send my membership fee in in next few days. Sorry to be absent but has been complicated with move and illness of Donna and me. All is well now. Nice to hear from you. I shall be in touch. Jack

(19)
28 FEB 2016

Subject: Thanks-Allied Families
From: phil@upchurchstory.com
Date: Sun, Feb 28, 2016 6:54 am
To: "Jack-14-X Upchurch" <1lazyriver2@gmail.com>
Cc: "Sherwood-14-X Upchurch" <nanawood9@sc.rr.com>
Attach: Guidance for Transcribers for Allied Families.docx

Hi Jack---

Many thanks for your generous \$500 check in support of Allied Families which arrived yesterday. This makes you a 2016 Preserver Member of Allied Families. I have credited \$20 to a basic membership and \$480 to the support fund for the Richard Upchurch, III Family which we

HERBERT JACKSON U, JR PG8 XJD 3529 (1)

(19) 28 FEB 2016 - CONTINUED

plan to enroll in 2016. The support fund now stands at \$805 thanks to you and five other family members. When this reaches the \$1,000 level needed for upfront expenses further contributions will go into a long term support fund which we hope will grow to a \$10,000 endowment the earnings of which will be used to support the Richard U., III family and Allied Families far into the future.

I am glad to note that you are not so far from Raleigh and hope we can meet there on one of my future visits. Next fall would be a great time as we hope to have a gathering of participants at that time. The date is not yet set.

Forwarded is a report I sent yesterday to the six founders of Allied Families. Thought you and Sherwood might be interested.

Best and Thanks Again~

Phil Upchurch

Subject: Re: Thanks-Allied Families

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sun, Feb 28, 2016 9:39 am

To: phil@upchurchstory.com

Placed Name in Fall 2016

Try file

(20)
28
FEB
2016

Hi Phil, I am happy to give what support I can to help in the huge personal effort in which you are involved. I would love to meet you in Raleigh in the fall, schedule permitting. Let me know when your plans firm and I shall put the date on the schedule.

On Jul 23, 2016, at 8:50 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack-

You (and 29 others) have been a strong financial supporter of Allied Families since its 2013 inception. I want to tell you a little of our progress and to appeal to you for a special extra mid-year tax-deductible contribution if you are so inclined.

We have had good funding (\$30,000 to date) and started to build a reserve. However, our ambitious program of opening work sites (computers/printers/furniture) in Chesterfield, MO and Cary, NC, in bringing a webmaster on board, and in sequestering funds for endowments has given us great progress, but our ambitious effort leaves us short a projected \$3,500 as of December 31, 2016. Your extra contribution for operations now will allow us to continue our strong beginning. To date, we have sequestered nearly \$8,000 towards our first \$10,000 endowment. Our goal is such an endowment for each of our projected 50 enrolled families. The earnings will insure the long range success of Allied Families - our prized goal.

(21)
23
JUL
2016

----- Original Message -----

Subject: Re: Allied Families Momentum

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sun, July 24, 2016 10:22 am

To: phil@upchurchstory.com

Hi Phil

Great to hear from you and to know of the wonderful progress being made. I hope to come to the gathering in Sept. but have a scheduling conflict that I think I have resolved.

I shall respond to your financial request in the near future.

I am not able to access the Alliedfamilies site, although I thought I was a member. Would appreciate any help.

Looking forward to being with you. Jack

(22)
24 JUL
2016

HERBERT JACKSON U PG9

XID-3579

8

23

On Jul 25, 2016, at 5:54 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

25
JUL
2016

Hi Jack---

Great news that you will likely be with us in September. I will keep you updated on details. Any financial help you can provide will be appreciated.

Re access to our websites:

www.upchurchstory.com password is 2013upchurch#

www.alliedfamilies.com Password is 2014allied#

Keep trying these passwords and if you are still having trouble let me know and I will put you in touch with our Webmaster

I recall with pleasure our meeting in East Point, GA.

Phil Upchurch

24

Subject: Re: Allied Families Momentum

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Mon, Jul 25, 2016 7:02 am

To: phil@upchurchstory.com

25
JUL
2016

Thanks Phil, look forward to knowing time and location of meeting and to meeting you in person. Check to follow. Jack

Sent from my iPad

25

Subject: Phil Upchurch-Medical

From: phil@upchurchstory.com

Date: Tue, Aug 09, 2016 6:43 am

To: "~~Jack--14-X-16 Upchurch~~" <1lazyriver2@gmail.com>, "Sherwood--14-X-Y Upchurch" <nanawood9@sc.rr.com>

9
AUG
2016

Hi Jack---

I write to acknowledge receipt of your generous mid-year special contribution in support of Allied Families. This is most encouraging and will help us push our Cary, NC facility along and help with membership recruitment and with our website development. Our vision for our family history platform on the Internet is very forward looking but requires time and money to unfold. So far progress has been great.

The prospect that you and Sherwood will come up to N.C. for one of our Allied Families meetings is also very encouraging. Several others have agreed to come from afar. I am so sorry to have to cancel the September meeting for reasons explained below. I will keep you both on a special list to be contacted when we can reschedule. In the meantime if either of you find it convenient to be in N.C. we could arrange for you to meet with our group working in the Cary Facility. The Group is building up quite a head of steam.

Sending All Best Wishes~

Phil Upchurch

To Whom It May Concern (Friend and Associates of Phil Upchurch).

For all of July, 2016 I suffered from what I thought was indigestion. After visiting several doctors it turns out I have pancreatic cancer. An aggressive operation called the Whipple Procedure will be performed on August 30, 2016 at Barnes-Jewish Hospital in St Louis, MO. This operation plus several months of follow-up treatment provides the best chance of survival for several years. While there will be down periods, Dr Hawkins assures me that I will soon be back at my compute and emails.

Because of the above my September 2016 trip to N.C. has been cancelled. I will hope to reschedule it next spring.

We anticipate that our Allied Families Teams in Chesterfield, MO and in Cary, NC to keep the Association operating smoothly. As necessary Deb Heck, a founder of Allied Families and our Treasurer, is authorized to act on my behalf.

I will count on your prayers to sustain me on August 30 and beyond.

Respectfully submitted~

Phil Upchurch

HERBERT JACOBSON

U PEIO

XJD-3579

(9)

(26)
6 SEP
2016

On Sep 6, 2016, at 11:52 AM, Maureen Buck <maureen.buck@alliedfamilies.org> wrote:

Hi Jack - You are acquainted with the work to document "Upchurch and Allied Families." It started in the 1950's and for the last 40 years has been led by Phil Upchurch. In 2013, Phil and five others created Allied Families, a tax-exempt organization, to add to the records and preserve them on line far into the future.

If the records are to be preserved and shared long term, Allied Families must have more members. I have taken on the job of membership development for Allied Families. Given your interest expressed in the past, you are our best hope of getting others interested. For that reason I ask if you will forward this message and the attached 2016 membership form to any of your relatives and friends you think might be interested. They can email me or Phil for more details.

Also, as a special favor, would you please let me know the number of people to whom you are forwarding the email.

The story of the Upchurch and Allied Families will go dark unless more cousins are found to help build momentum. The work currently represents several hundred thousand hours of volunteer work over a 75 year period.

Please make the few clicks necessary to spread the word and let us know the number you contact.

Sincerely

yours,

(27)
20
SEP
2016

----- Original Message -----

Subject: Fwd: Membership appeal
From: Maureen Buck <maureen.buck@alliedfamilies.org>
Date: Tue, September 20, 2016 8:48 am
To: phil@upchurchstory.com

----- Forwarded message -----

From: **Jack Upchurch** <1lazyriver2@gmail.com>
Date: Thu, Sep 8, 2016 at 7:13 AM
Subject: Re: Membership appeal
To: Maureen Buck <maureen.buck@alliedfamilies.org>

Hi Maureen, Got you email and would like to help any way I can but don't know of anyone now who is a prospect. I have recently sent Phil some money to provide some support and will continue to support financially. Thank you for doing what you are doing and let me know if there something else I can do.

Is there any update on Phil? Best, Jack Upchurch
Sent from my iPad

(28)
21
SEP
2016

Subject: RE: Fwd: Membership appeal
From: phil@upchurchstory.com
Date: Wed, Sep 21, 2016 8:32 am
To: "Jack--14-X-16 Upchurch" <1lazyriver2@gmail.com>
Cc: "Maureen aaxBuck" <maureen.buck@alliedfamilies.org>

Hi Jack----

Thanks for your response to Maureen and for your offer to help.

As to an update ---My Aug 30 operation was cancelled in favor of chemo. I had my third treatment last Thursday and tolerate it well. Already see some good results.

As a heads up I can report that in a few weeks I will be contributing \$200,000 to Allied Families to set up an endowment to support the organization for the long term.

Best Wishes~

Phil Upchurch

HERBERT JACKSON

LA 7611

XJD 3579

(10)

(29)
22
JAN
2017

Subject: Rescheduled Meeting-Allied Families
From: phil@upchurchstory.com
Date: Sun, Jan 22, 2017 7:01 am
To: "Jack--S-4-0-6 Upchurch" <1lazyriver2@gmail.com>
Cc: "Sherwood--14-X-Y Upchurch" <nanawood9@sc.rr.com>

Hi Jack---

You had hoped to attend the meeting had to cancel last fall in Cary, NC. I have now rescheduled and hope you and Sherwood can come. Our dates are March 29 to April 2. The 29th and 2nd are travel days. We will accommodate you whenever you can come. There are two events to which the public is invited. On Thursday 2 to 4 pm there will be a meeting to see our Cary Group of volunteers in action. I will give a talk on the Vision for Allied families at 3:00 pm. Then on Saturday April 1 from 2 to 4 pm there will be an Open House event. Additionally, there will be a meeting of the Allied Families Board on Saturday April 1 at 10:00 am. You are both invited to all three meetings. They will be in our Cary Facility Suite 120 at 1130 Kildaire Farm Road in Cary, N.C.

I do hope you both can attend and that we will have the pleasure of meeting~
Phil Upchurch

(30)
23
JAN
2017

Subject: Re: Rescheduled Meeting-Allied Families
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sun, Jan 22, 2017 9:10 am
To: phil@upchurchstory.com

Thanks Phil. Will look at schedule to see if that works

. Thanks for including us. Hope all continues well for you! Jack

(31)
30
MAR
2017

Subject: Allied Families
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Thu, Mar 30, 2017 10:29 am
To: phil@upchurchstory.com

So sorry to have to miss your trip to Raleigh! I had planned to attend but duties here intensified at last minute requiring my presence. Hope the gathering is well attended and proves beneficial. Thanks for All you do!
Check for \$800 in mail today.
Jack Upchurch

(32)
4 APR
2017

Subject: [FWD: Allied Families2017 Support]
From: phil@upchurchstory.com
Date: Tue, Apr 04, 2017 4:54 pm
To: "Judy Rysdon" <judyrysdon@gmail.com>
Cc: "Carla--S0-5-6-Z Michaels" <cjm400@gmail.com>

Hi Judy---

Please add Jack to yiur Newsletter distribution list.
Thanks~
Phil Upchyrch

HERBERT JACKSON

U

P613

XTD-3579

(11)

33

4 APR

2017

Subject: Allied Families 2017 Support

From: phil@upchurchstory.com

Date: Tue, Apr 04, 2017 4:52 pm

To: "Jack--S-4-0-6-Z Upchurch" <lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debraheck@aol.com>

Hi Jack---

Thank you for your very generous check for \$800 in support of Allied Families for 2017 and for your Preserver Membership. I have allocated a portion of your contribution to be sequestered to help build a \$10,000 endowment to support the enrolled family of Richard Upchurch, III to which you belong. We continue to make great progress in adding to the narrative on our website for this enrolled family. I have just checked and note that we have completed our task of excerpting items from the Upchurch Bulletins pertaining to this family and have added these items to the narrative. This make it easier for a descendant to see the progress we have made on this family going way back. We are also working on a Family Tree for it on ancestry.com. In fact we are just now perfecting a plan to capture and archive trees by others to be used to augment the trees Allied Families will own and validate. It is an expansion our plan of work with a lot of potential. Note the progress we have made in transcribing and posting Biofiles. The one for your ancestor James Upchurch, VII is a good example. I printed it out in Cary to show to people.

I am sorry you were not able to join us in Cary last week. The two Open House events were spectacular. It is amazing the progress we have made. We now have a three-person Action Team there ready to accept such responsibilities as we need to transfer there. We also locked in our use of the facility thanks to a cousin who owns the building. I hope to go back again this summer if my health holds up and hope you can come up at that time. However, please consider a visit with us in MO if you schedule permits. Most of our collection is here at present although we are making plans to transfer materials and duties to Cary as necessary.

You are among a few dozen who help to provide the key financial support to help us keep moving forward. The future looks very bright but one must not let up. I will welcome our support is most encouraging any special questions you have and will be happy to walk you through more of our plan of work.

Sending All Best Wishes~
Phil Upchurch

34

29 APR 2017

Subject: Allied Families 2017 Membership

From: phil@upchurchstory.com

Date: Sat, Apr 29, 2017 2:31 pm

To: "Jack--S-4-0-6-Z Upchurch" <lazyriver2@gmail.com>

Attach: 2017 Form for participating in Upchurch and Allied Families 22 Dec 15 revision.docx

Hi Jack----

You have been a generous supporter of our Upchurch and Allied Families Association which is dedicated to our shared family heritage effort. Your encouragement has made a difference. However, we miss having you as a 2017 member. As you know many want their heritage preserved but only a few are willing to be active. I hope you are in a position to renew for 2017 using the attached membership form.

We are proud of our \$20 members but the harsh fact is that the financial stability of Allied Families rests on about 50 generous supporters of which you have been one. Our family history collection is superb. It has required the effort and support of over a thousand people since 1950. The challenge of preserving our Collection for future generations depends on a few of us. Please help if you can.

Here are just a few of the things we have done recently---

1. Posted the 2016 Upchurch Bulletin on our website www.upchurchstory.com.
2. Upgraded entries on our website www.alliedfamilies.com including:
 - a. Expanded details for enrolled families.
 - b. Posted over 80 transcribed Biofiles prepared by remote cooperators.
3. Visited the Allied Families office in Cary, N.C. and helped to upgrade operations there.
4. Made progress on scanning the Master Outlines containing over 62,000 names of Upchurch and allied family members.

CONTINUED

HERBERT JACKSON U PEL3

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(34) 29 APR 2017 - CONTINUED

If you have time/talents you would offer to help in our family history effort, please let me know. We hope to hear from you soon and to again have you as a supporter of our effort to preserve and share our family history.

Sending All Best Wishes~

Phil Upchurch, Manager, Allied Families.

PS---Jack---Just making the rounds---Phil Upchurch

Subject: Re: Allied Families 2017 Membership

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sun, Apr 30, 2017 2:38 pm

To: phil@upchurchstory.com

(35)
30
APR
2017

Hi Phil,

Thanks for your contact. I sent check for \$800.00 to your Long Rd address on March 30 which I assumed would take care of my 2017 membership. Let me know if you haven't received it. Thanks Jack

Subject: Allied Families

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sun, Apr 30, 2017 2:41 pm

To: phil@upchurchstory.com

(36)
30
APR
2017

So sorry to have to miss your trip to Raleigh! I had planned to attend but duties here intensified at last minute requiring my presence. Hope the gathering is well attended and proves beneficial. Thanks for All you do!
Check for \$800 in mail today.

Jack Upchurch

Copy of my email re. 2017 membership sent March 30.
Sent from my iPad

Subject: RE: Allied Families 2017 Membership

From: phil@upchurchstory.com

Date: Mon, May 01, 2017 7:49 am

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Attach: AF Cary Facility Projects - Rough Draft #1.docx

(37)
1
MAY
2017

Hi Jack--

You did send in your generous \$800 check as you indicated. In checking I was relieved to find I did send you a "Thank You" message. Upon further investigation I learned I failed to give notice to my associate Mary Lou who keeps the summary sheets. My failure meant that she did not have date to enter properly for you on the summary sheet I used to send out notices. It now runs to over 250 participants. Sorry about my oversight and for the unnecessary reminder to you.

We continue to build our Cary Facility to become our main Headquarters. Enclosed is a project sheet that tells part of the story. I hope to go back to Cary this summer. It would be great if you could come up and be there at the same time. If plans work out I will lead a field trip to Franklin County to show visitors our Upchurch enclave there which is so important. I have always been proud that years ago I hired a person to help locate the lands of your ancestor Richard Upchurch, III as of his passing in 1817. A trip to Franklin County always energises me.

With deep appreciation for your ongoing support~

Phil Upchurch, Cousin and Manager Allied families.

Subject: Re: Allied Families 2017 Membership

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Mon, May 01, 2017 10:54 am

To: phil@upchurchstory.com

(38)
1
MAY
2017

Thanks Phil. I was afraid the contribution got lost somehow. Please let me know when your plans firm up for another trip to NC. I would be very interested in joining your field trip. Jack

HERBERT JACKSON

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PG 14

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13

39

1
MAY
2017

Subject: RE: Allied Families 2017 Membership
From: phil@upchurchstory.com
Date: Mon, May 01, 2017 3:34 pm
To: "Jack Upchurch" <1lazyriver2@gmail.com>

Hi Jack---

Glad to know you are interested in the Franklin County trip. Plans are indefinite but I am thinking July--plus or minus. It might be best to have the trip on a Saturday as some people who work might then be free. Before the trip it will be helpful if you can read the details of our research on the lands of Richard Upchurch, III which should be easily found on our website under the narrative of the enrolled family of Richard. Any chance we can convince Sherwood to come along?

Best Wishes~

Phil Upchurch

40

2
MAY
2017

Subject: Re: Allied Families 2017 Membership
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Tue, May 02, 2017 10:48 am
To: phil@upchurchstory.com

Thanks. I'll check with Sherwood.

41

13
MAY
2017

Subject: Trip To NC
From: phil@upchurchstory.com
Date: Sat, May 13, 2017 7:40 am
To: "Jack--S-4-0-6-Z Upchurch" <1lazyriver2@gmail.com>
Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack---

We now have two options for a trip to N.C. and wish to make a selection that hopefully could include you and Sherwood. The options are Saturday and Sunday July 29 and 30, 2017 and Saturday and Sunday August 5 and 6, 2017. Can you make either of these dates? We have a preference for the second option but either would work for us. Both dates are clear for our President Dr. Tom Upchurch of GA (William U., IV Clan) and for our Treasurer Deb Heck and myself of MO (Both Nathan U., I Clan) and for Dr Virginia Collier of MD (Abel U., Sr Clan). Our Cary Facility workers will be available. After you respond I will firm up the date and invite others.

Not being sure of arrival and departure times I will set a round-table discussion for 2-4 pm on Saturday and hope that will accommodate everyone. However, I hope to have private conversations with you and other key participants outside of the round-table discussion. To facilitate this and other duties I need to perform I will plan to spend about six days in Cary, probably mostly before the Saturday round-table. I will plan to be at the Thursday 2-4 pm work session of the Cary Volunteers and any of our visitors would be welcome there also--a good opportunity to see the Volunteers in action.

If you are interested and we can work out eh timing I would be happy to go with you to Franklin County to have look at where your ancestor Richard Upchurch, III and his siblings lived.

Hoping for a visit~

Phil Upchurch

42

14
MAY
2017

Subject: Re: Trip To NC
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sun, May 14, 2017 8:06 am
To: phil@upchurchstory.com

Thanks Phil. Either date will work. Also I would be very interested in going to Franklin County. Will see if Sherwood wants to come and my wife Donna may come as well.

HERBERT JACKSON U PG15

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(14)

(43)
17
MAY
2017

Subject: RE: Trip To NC

From: phil@upchurchstory.com

Date: Wed, May 17, 2017 12:54 pm

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Bcc: "Carla--S0-5-6-7 Michaels" <cjm400@gmail.com>, "Mr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack---

We have now set the date for our trip to NC for Saturday and Sunday August 5 and 6, 2017. As a feature aspect of the visit we will plan for a round-table discussion involving all visitors on the status and plans for Allied Families to be held on Saturday August 5, 2017 from 2 to 4 pm. I hope these dates are still OK for you to come from SC.

Our President Dr. Tom Upchurch will be coming up from GA. My daughter Deb Heck (She is our treasurer) and I will actually come from MO on on Tuesday August 1 and will return on August 7. We will participate in the usual Volunteer work session on Thursday 2-4 pm and would welcome you to that if it would work out. We would need a minimum of four hours to show you the Upchurch Enclave in Franklin County and if necessary could do that on Saturday morning or it could be done on Sunday or for that matter on any other day we are there. It will be helpful to know of your arrival and departure times so we can fit other items into our schedule. It is quit likely we will have others interested in the Richard Upchurch, III Clan to which you belong. I would especially hope for some time to go into detail on our plans for your particular part of the family. If you can encourage any other members of the Richard Upchurch, III family to be present that would be very helpful. In any case you will be able to get to know some of our key participants.

It will be great to meet you. Hope Sherwood can come~
Phil Upchurch, Cousin and Manager Allied Families.

(44)
19
MAY
2017

Subject: Re: Trip To NC

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Fri, May 19, 2017 5:16 pm

To: phil@upchurchstory.com

Phil, All looks fine. Just need to work out few details. Will firm dates over weekend. Best to you, Jack

(45)
20
MAY
2017

Subject: Re: Trip To NC

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sat, May 20, 2017 2:02 pm

To: phil@upchurchstory.com

Cc: Sherwood <nanawood9@sc.rr.com>

Hi Phil,

Plans at present are to arrive Raleigh midday Friday and depart for Columbia Sunday at some point. We would love to see the Upchurch Enclave in Franklin County at your convenience and to hear your plans for Richard III clan. My sister will be coming as well and we will try to stay in the Cary area since I believe that is where the office is located. She has not seen the Kearney Upchurch property so she will want to go out there at some point. We will make ourselves available to your schedule so just let us know how you want to arrange events. Thanks for organizing this and for making yourself available.
Best, Jack

HERBERT JACKSON

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(15)

(46)
20
MAY
2017

Subject: RE: Trip To NC

From: phil@upchurchstory.com

Date: Sat, May 20, 2017 3:40 pm

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Cc: "Sherwood" <nanawood9@sc.rr.com>

Bcc: "Carla--S0-5-6-7 Michaels" <cjm400@gmail.com>, "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>

Hi Jack---

Your plans sound great. I would like to offer two choices for the field trip to Franklin County. We already have a trip planned to the County for Saturday morning 8 am to noon to accommodate visitors who want to see the same community where their ancestor Abel Upchurch, Sr (Brother of you Richard Upchurch, III) lived. It would be quite satisfactory for you and Sherwood to join this tour and we could just talk about both brothers and could include a trip to see the Kearney Upchurch home. A plus for this arrangement is that we would have more inputs from a larger group. Another alternative is for us to hope there will be enough time after you arrive on Friday to make the trip that afternoon. This means a smaller group and hopefully the detour to go by the Kearney Upchurch house would work out. We are inviting other members of our Association to visit while we are in the area and at this point it is hard to know who might come and when and how many might want to go to Franklin County. In any case it will all be good. I hope you and Sherwood will be able to attend the round table discussion 2-4 pm on Saturday as we hope for some group dynamics re our Association program. You will miss the volunteers work session 2-4 pm on Thursday but we will hope to have some of the volunteers present at the Saturday pm session.

We always stay at the Hampton Inn on Ashville Avenue in Cary which is no far from our Cary Headquarters. I usually negotiate a discount for our group.

It will be exciting to meet you and Sherwood and to chat about our shared heritage and the way forward. In any case I will make sure e have some private time to discuss the specifics of the Richard Upchurch, III Family. It is rich in details and begs for more elaboration on the record.

Best Always~

Phil Upchurch, Manager Allied Families

(47)
21
MAY
2017

Subject: Re: Trip To NC

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Sun, May 21, 2017 7:23 am

To: phil@upchurchstory.com

Cc: Sherwood <nanawood9@sc.rr.com>

Good Morning Phil,

All sounds great. We will put ourselves in your hands re. schedule. Set tours up as best suits you and others. We had planned to stay at Hampton as well. Let us know about rate and we will want two rooms. Go ahead and make reservations if you want or notify me after you know about discount.

We will leave between 7:00-8:00 AM to arrive 11:00-12:00AM Friday morning depending on your schedule and when you need us there. Let us know where to meet and when.

Really looking forward to being with you. Jack

(48)
21
MAY
2017

Subject: RE: Trip To NC

From: phil@upchurchstory.com

Date: Sun, May 21, 2017 3:25 pm

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Cc: "Sherwood" <nanawood9@sc.rr.com>

Hi Jack---

I am currently leaning towards a special Friday afternoon tour with a focus on Richard Upchurch, III starting around noon when you arrive. There would then be a separate tour on Saturday morning to Franklin County to focus on Abel Upchurch, Sr to accommodate another group. But it may be that others will appear to be accommodated so let us keep some flexibility. I have just sent our some invitations and will have to see if others want to come.

The trip to cover Richard Upchurch, III will be exciting as we have a good story on the ground for him. There will be some homework for you and Sherwood and I will alert you to this later.

Best for Now~

Phil Upchurch

HERBERT JACKSON U PG17

XFD-3979 ¹⁰

(49)
21
MAY
2017

Subject: Re: Trip To NC
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sun, May 21, 2017 8:23 pm
To: phil@upchurchstory.com

Thanks Phil. Really excited about the visit. Jack

(50)
2
JUN
2017

Subject: Future of Allied Families
From: phil@upchurchstory.com
Date: Fri, Jun 02, 2017 9:27 am
To: "Jack--S-4-0-6-Z Upchurch" <1lazyriver2@gmail.com>
Cc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>

Hi Jack----

Because of the strong collaboration you and I have had on family history I want to alert you to the fact that my health issue made it prudent for me to resign last March as President of Allied Families. The Board elected Dr. David Thomas Upchurch of Georgia to succeed me. I am leaning on Tom and others to take over the leadership of our Association. My duties are step-wise being handed off to associates in our Chesterfield and Cary offices in an orderly manner. I will help out as long as I can. For 11 months I have tolerated well the chemo treatments for my pancreatic cancer but my doctors only say "You have beat the odds so far, enjoy each day". Truly, I am blessed.
You will probably hear from Dr. Tom and I hope you will collaborate with him as you have with me. Our heritage represents the building of America since 1638. Our continued success in Allied families will be a tribute to those who have worked since 1950 to document our pathways and a boon to future generations who will want to know their heritage--two worthy goals. We have come a long way together. May the journey continue.

Fraternally Yours~

Phil Upchurch, Cousin and Manager, Allied Families

(51)
2
JUN
2017

Subject: Re: Future of Allied Families
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Fri, Jun 02, 2017 12:34 pm
To: phil@upchurchstory.com

Phil, sorry to hear of this development. You have made a phenomenal contribution to the history of our family and I shall always be very appreciative. My father Herbert and uncle Walter introduced me to your work many years ago and I feel honored to have established a relationship with you. They both valued your work and passed information on to me. I guess this means you will not come to Raleigh. I am disappointed we will not meet in person. You have my strong appreciation for your gifts to the entire Upchurch family as well as my best wishes as you move forward with your life.
Best personal regards, Jack

(52)
3
JUN
2017

Subject: RE: Future of Allied Families
From: phil@upchurchstory.com
Date: Sat, Jun 03, 2017 5:58 am
To: "Jack Upchurch" <1lazyriver2@gmail.com>
Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>

Hi Jack---

Thanks for your kind words. I had a special relationship with your Father and your Uncle Walter and am very pleased that you carry on their interest.
My ailment continues to be well controlled but the future is uncertain. My doctors have encouraged me to proceed with normal activities. I will make the NC trip with modifications which I will next send to you. Look forward to seeing you and your wife and Sherwood there.
Cheers~

Phil Upchurch, Manager, Allied Families

HERBERT JACKSON U

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(17)

(53)

3
JUN
2017

Subject: NC Travel Dates Changed
From: phil@upchurchstory.com
Date: Sat, Jun 03, 2017 6:03 am
To: "Jack--S-4-0-6-Z Upchurch" <1lazyriver2@gmail.com>
Cc: "Sherwood--4-X-Y-7 Upchurch" <nanawood9@sc.rr.com>

Hi Jack---

Here is the message I promised to send. I am still planning to take yo on a tour of local areas focused on your heritage on Friday afternoon

Phil Upchurch

There has been a slight change in our plans to visit NC in early August. Let me explain. Our 69th is on August 21. Given my health we decided we should do a big celebration this year rather than wait for 70. After a quick review we decided our long held desire for a Danube River cruise would be in order. We leave on July 17 and return on July 28. Our daughter Deb and her husband Bob Heck will go also.

Given the energy required for the cruise and the NC trip it seemed best to shorten the NC trip. Our plans for an August 1 to 7 trip to NC have been shortened to August 3 to August 6. We will arrive on Thursday August 3 in time to participate in the Volunteer work session 2-4 pm. On Friday pm we have a trip scheduled to Franklin County, NC and a second one in the am of Saturday August 5. We will still have our round-table discussion on Allied Families projects 2-4 pm on Saturday August 5.

The new arrangement will allow us to accommodate several visitors who will come from afar. Some of the extra activities we had planned will have to be deferred. Hopefully, we can make another trip in the fall.

We regret the necessity for this change in plans but hope all will understand our unique situation. Sending All Best Wishes~

Phil Upchurch, Manager, Allied Families

(54)

3
JUN

Subject: Re: NC Travel Dates Changed
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sat, Jun 03, 2017 6:42 am
To: phil@upchurchstory.com

2017

Phil, pleased to know you still plan come to NC. My wife can't come but Sherwood and I will arrive Friday August 4 between 11:00-12:00 midday. Hope that accommodates your schedule. Let us know where to meet you and what time. We have booked Hampton Inn, Cary. We plan to leave sometime on Sunday. Look forward to being with you. Jack

(55)

3 JUN
2017

Subject: RE: NC Travel Dates Changed
From: phil@upchurchstory.com
Date: Sat, Jun 03, 2017 7:04 am
To: "Jack Upchurch" <1lazyriver2@gmail.com>
Cc: "Sherwood--4-X-Y-7 Upchurch" <nanawood9@sc.rr.com>

Hi Jack--

I forgot to mention that I negotiated a reduced rate of \$82 +tax for rooms for our Group at the Hampton Inn. They will be held until July 7. Feel free to call and ask for the Upchurch Group rate.
Phil Upchurch

HERBERT JACKSON U PG9 XFD-35 19
(18)

On Jul 23, 2016, at 8:50 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack-

You (and 29 others) have been a strong financial supporter of Allied Families since its 2013 inception. I want to tell you a little of our progress and to appeal to you for a special extra mid-year tax-deductible contribution if you are so inclined.

We have had good funding (\$30,000 to date) and started to build a reserve. However, our ambitious program of opening work sites (computers/printers/furniture) in Chesterfield, MO and Cary, NC, in bringing a webmaster on board, and in sequestering funds for endowments has given us great progress, but our ambitious effort leaves us short a projected \$3,500 as of December 31, 2016. Your extra contribution for operations now will allow us to continue our strong beginning. To date, we have sequestered nearly \$8,000 towards our first \$10,000 endowment. Our goal is such an endowment for each of our projected 50 enrolled families.

The earnings will insure the long range success of Allied Families - our prized goal.

We have a lot of successes to report and many are illustrated on our website www.alliedfamilies.com. Note the tabs for Biofiles, Annotated Cemeteries, Historic Sites Documentation, and Photo Archives. We have about 30 volunteers remotely transcribing Biofiles and several volunteer Tree Masters. Our Cary facility has several Volunteer Coordinators, including a Lead Coordinator (who is fantastic) plus several volunteer workers. They are working on a Cary facility newsletter. We hope to offer an eight-hour family history workshop in Cary this fall and to have in Cary a meeting of our Board and the first-ever gathering of our Allied Families members on Sunday, September 25, 2016. (Write for details and plan to come.)

We have increased the time of our webmaster, Jay Buck, to 48 hours/month (\$480). He is gifted and making a tremendous difference. We will soon have excerpts from all the *Upchurch Bulletins* entered under the appropriate enrolled families on our website. There is more to be said, but you get the point.

Your questions and suggestions regarding Allied Families are invited. We draw tremendous enthusiasm from your being one of about 30 key supporters out of our nearly 200 participants. Your continued encouragement will provide a strong basis for our advancement. We need expertise/data/money/volunteer time. Please help as you can. Even kind words make a difference.

Respectfully submitted,
Phil Upchurch, President, Allied Families

PS-- Jack You are actually among 38 key supporters---Phil Upchurch

<2016 Form for participating in Upchurch and Allied Families 22 Dec 15 revision.docx>

Subject: Re: Allied Families Momentum
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Sun, Jul 24, 2016 10:22 am
To: phil@upchurchstory.com

Hi Phil

Great to hear from you and to know of the wonderful progress being made. I hope to come to the gathering in Sept. but have a scheduling conflict that I think I have resolved.

I shall respond to your financial request in the near future.

I am not able to access the Alliedfamilies site, although I thought I was a member. Would appreciate any help.

Looking forward to being with you. Jack

Sent from my iPad

(50)
23
Jul
2017

(57)
24
Jul
2017

HERBERT JACKSON U PG 20

XFD 3579
(19)

(58)
25
JUL
2017

Subject: RE: Allied Families Momentum
From: phil@upchurchstory.com
Date: Mon, Jul 25, 2016 4:54 am
To: "Jack Upchurch" <1lazyriver2@gmail.com>

Hi Jack---

Great news that you will likely be with us in September. I will keep you updated on details. Any financial help you can provide will be appreciated.

Re access to our websites:

www.upchurchstory.com password is 2013upchurch#
www.alliedfamilies.com Password is 2014allied#

Keep trying these passwords and if you are still having trouble let me know and I will put you in touch with our Webmaster

I recall with pleasure our meeting in East Point, GA.

Phil Upchurch

(59)
2
AUG
2017

Subject: Re: NC Travel Dates Changed
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Wed, Aug 02, 2017 2:45 pm
To: phil@upchurchstory.com

Looks like 4 hour drive to Cary from Columbia / Camden SC area. Hope to arrive by 12:00 Friday. My sister Sherwood Upchurch Williams coming with me. Cell phone: 803-603-1800. Looking forward to being with you and all the other Upchurches. Jack

(60)
2
AUG
2017

Subject: RE: NC Travel Dates Changed
From: phil@upchurchstory.com
Date: Wed, Aug 02, 2017 3:32 pm
To: "Jack Upchurch" <1lazyriver2@gmail.com>

Hi Jack---

Your plans look great. When you arrive give my daughter Deb Heck a call on her cellphone (314) 568-2881 so we can coordinate. We count you both joining our trip to Franklin County leaving at 1:00 pm Friday but will wait for you.

Looking forward to meeting you and Sherwood~

Phil Upchurch

(61)
9
AUG
2017

Subject: I need Herbert Jackson Upchurch's email in order to send
From: phil@upchurchstory.com
Date: Wed, Aug 09, 2017 12:42 pm
To: "Phil-S-4-5-6 aaUpchurch" <phil@upchurchstory.com>

Hi Jack

President Tom Upchurch has asked me to share a note of thanks to you for your generous \$300 check on August 4, 2017. Your support of the Allied Families Genealogy Project is most encouraging to our efforts. I was so pleased that you and Sherwood could be with us for our meeting in North Carolina earlier this month. It was a special pleasure to show you evidence of our heritage in Dunn Township in Franklin County. Our records on the Richard Upchurch II family are especially good and we hope to add to them.

Sending all best wishes,

Phil Upchurch, Manager Allied Families

HERBERT JACKSON U PG-21 XED-3579 (2)

(62)
5
OCT
2017

Subject: Allied Families Collaboration
From: phil@upchurchstory.com
Date: Thu, Oct 05, 2017 2:57 pm
To: "Jack--S-4-0-6-7 Upchurch" <lazyriver2@gmail.com>

Hi Jack---

I write to thank you for your interest in our family history venture and to tell you of a new milestone reached regarding data processing. From the copy of the forwarded email below you will see we have reached out to 50 remote volunteer computer operatives to update our collaboration and to set priorities. Having 50 such volunteers is a major achievement and shows the strength of our family history approach

We do not have you listed as a remote volunteer computer worker and hereby extend an invitation for you to join our volunteer ranks. You may not be able to accept for whatever reason but do know such help is vital to keeping up the fantastic momentum we have achieved so far in Allied Families dealing with our shared heritage.

In any case please do visit our two websites to stay current on our progress and let us have your comments and advice from time to time.

In appreciation for sharing your heritage and for making it a part of our growing American family~

Phil Upchurch, Manager, Allied Families.

Hi Kendal---

This email is to thank you for your participation in our Allied Families History Association and to ask for your feedback concerning your future participation. You are among fifty on our list as active Biofile transcribers or as active in helping to create "Trees" on Ancestry.com. This same email is being sent to all cooperators who have volunteered to make computer entries for our family history effort. Our focus has evolved along the way and I may have missed a beat with some cooperators. This email may even cross paths with other exchanges I have with you. Let me describe to you our current priorities to give you more background.

Biofile Projects:

Subject: Allied Families -2018 Membership
From: phil@upchurchstory.com
Date: Tue, Jan 02, 2018 5:41 am
To: "Jack--S-4-0-6-7-8 Upchurch" <lazyriver2@gmail.com>
Bcc: "Dr. Tom--S-4-0-6-2 Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack---

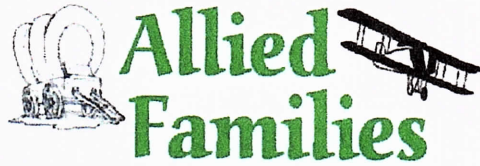
Thank you for your \$1020 check in generous support of Allied Families which arrived on December 30, 2017. We will credit you with a prepaid 2018 Archivist Membership and have allocated a portion of your contribution to the long-term support of the enrolled Family of Richard Upchurch, III to which you belong. Our records for this family are very extensive and it has fallen my lot over the years to accumulate a huge number of details about it. Our challenge now is to migrate these records from the manual format to an online version. We have already made excellent progress on this and 2018 should show much more progress.. I would very much like to sit with you and Sherwood and to review your heritage and our plan of how Allied Families will serve to carry these important records far into the future. You and several other committed supporters are the key to making this happen

Details are not fully worked out yet but I am hoping to schedule a meeting of our Allied Families Group in Cary, NC in the Spring and I hope you and Sherwood can come up and be with us

Sending All Best Wishes for a Great 2018~

Phil Upchurch, Manager, Allied Families

(63)
3
JAN
2018



Upchurch & Allied Families Association

Upchurch and Allied Families, Inc. is a not for profit organization under which Phil Upchurch, colleagues, and members perform family and local history work. See www.alliedfamilies.com and www.upchurchstory.com. Contact Phil at (636) 898-8516 or (314) 313-4734 (cell)

January 23, 2017

Dear Jack,

The enclosed letter documents your generous 2016 support of Allied Families. The enclosed UB for 2016 shows our shift to digital you have helped us to achieve.

Enclosed is a summary of what we have done in our shift and what we hope for in 2017 with your help. of our 200 participants the burden to fund our \$25,000 2017 budget falls largely on about 50 of us. whatever encouragement you can provide will be welcomed.

I will be in NC March 29 - April 2 working in the Cary Facility. It would be great if you could come and see the progress we have made. Let me know if you can come and I will provide details

In appreciation

RENEWAL FORM ENCLOSED

Phil Upchurch

On 13 MAR 2017 I found this letter in the profile of JACK RAY U - Did I send it to DRU or to HOWARD?? - RP4

\$ _____

(6)

VI. Comments/Suggestions:

- Please Check:
- Please send me a copy of the Operating Procedures and Methods for UAFA
 - Please send me a description of the enrollment process for a family

Your Name: JACK Upchurch
 City: ~~2884 Lake Rd~~ Ridgeway State: SC Zip: 29130 (Phone) 803 408 1002 (optional)
 (Email) hupchurch@sc.rr.com (optional)

Mail check to: Robert P. Upchurch, 51 Village View Dr., Apt. 3207, Chesterfield, MO 63017, email: phil@upchurchstory.com
 Phone: (636) 898-8516
 Revised January 1, 2016

Phil -

Thanks so much for what you do. Enclosed is my check for \$500 to support your effort. May not be able to do this each year but would participate at some level. Say I've been a bit out of touch lately.

That proposed park in Wake County is part of my great great grandfather Reuben Upchurch's property. I've seen the slave house which was moved from another area.

Best to you + hope you are well -
 Jack Upchurch

P-56

8



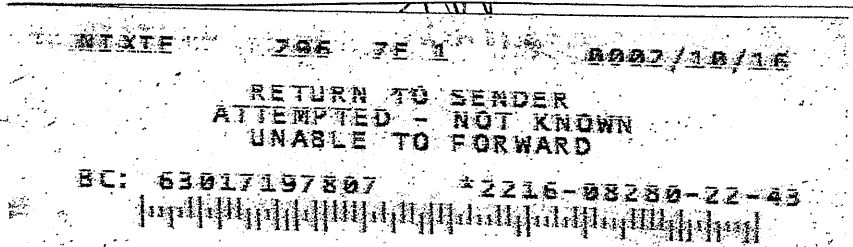
Upchurch & Allied Families Association

Upchurch and Allied Families, Inc. is a not for profit organization under which Phil Upchurch, colleagues, and members perform family and local history work. See www.alliedfamilies.com and www.upchurchstory.com. Contact Phil at (636) 898-8516 or (314) 313-4734 (cell)

January 22, 2016

Jack Upchurch
PO Box 685
Columbia, SC 29202

RETURNED
TO RPY
16 FEB 2016



Dear Jack:

Now that Allied Families is 27 months old and we are into 2016, it is time to take stock and build momentum. Among our 150 participants, you are part of a key support group for which we are most grateful. On this small (and hopefully growing) group rests the viability of Allied Families. Enclosed is a membership renewal form. I hope you will renew for 2016 and be as generous as your interest and circumstances permit.

I have excerpted and attach parts of pages 3 and 4 of the 2015 *Upchurch Bulletin* which documents the status and prospects of Allied Families. This issue of the *Upchurch Bulletin* includes more. The *UB* is online at www.upchurchstory.com, password 2013upchurch#.

I will welcome your suggestions and actual participation by providing data, expertise, or funding. Some important projects will be coordinated out of our Cary, NC facility and remote participation is possible. More details on this later.

Allied Families is unique and has a powerful platform. I will be ever so grateful for your continued support of this effort.

Sincerely yours,

Phil Upchurch

Robert Phillip Upchurch, President
Allied Families

Jack - It has been nice to have you and your sister participate in our shared Upchurch heritage project. If we can maintain enough family history support we should be able to enroll the Richard D., III class at which you belong on our website in 2016. We need your encouragement.
Phil Upchurch

HERBERT JACKSON U

(9)



Upchurch & Allied Families Association

Upchurch and Allied Families, Inc. is a not for profit organization under which Phil Upchurch, colleagues, and members perform family and local history work. See www.alliedfamilies.com and www.upchurchhistory.com.
Contact Phil at (636) 898-8516 or (314) 313-4734 (cell)

January 22, 2017

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Provided is a summary of what we have done in our shift and what we hope for in 2017 with your help. Of our 200 participants the burden to fund our \$25,000 2017 budget falls largely on about 50 of us. Whatever encouragement you can provide will be welcomed.

By the time you get this I hope you will already have laid plans to come up to Cary for a visit when we plan to be there March 29 - April 2.

RENEWAL
FORM
ENCLOSED

In Appreciation

Phil Upchurch

For Discussion units

20 SEP 18

Jack Upchurch

I. Richard U, III Highlights

A. Did he go on FC Field Trip
- Recap High Point

B. Re RU, III / James U, VII Soldiers

- 400 Acres - Mass → James VII → John
Phelan
who had Elizabeth Thayer U
- Home & 2 Acres

C. Eight Children of RIII

II. Initiatives

A. Kearny 4 Home & Gravel

B. FC 60 Area Park.

C. Ready out to - Kearny Spent
especially John's class, redden

D. Notable Family Members.

E. Richard U IV. Log Tree.

F. Video for RU III.

III. John's Four Initiatives.

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Subject: Re: Allied Families Board, Welcome

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Fri, Sep 21, 2018 7:22 pm

To: Tom Upchurch <tomupchurch41@gmail.com>

Woody Yates <woodyhyates@gmail.com>, Debra Heck <debraheck@aol.com>, Nancy Ariano <nupchurch@themediachoice.com>, Bonnie Brown <bonniejeffreysbrown@ec.rr.com>, Carla Michaels <cjm400@gmail.com>, Monk Perry <maperry@yahoo.com>, Staley Smith

Cc: <staley@smithandsmithsurveyors.net>, John Upchurch <johncupchurch@yahoo.com>, "Howard Burton Upchurch, Jr" <hupchurch@guilfordcompanies.com>, Mike Upchurch <MikeRUpchurch@gmail.com>, Phil Upchurch <phil@upchurchstory.com>

Thank you Tom. Look forward to working with everyone. Jack

Sent from my iPad

> On Sep 21, 2018, at 7:45 PM, Tom Upchurch <tomupchurch41@gmail.com> wrote:

>

> Dear Jack,

>

> Welcome to the Board of Upchurch and Allied Family Association. Your nomination has been approved by current board members..

>

> Also, thank you for agreeing to help transfer Richard Upchurch III clan information from Phil's master outline to the Ancestry.com legacy tree.

>

> I am certain that I speak for the other members of the board in saying that we all look forward to working with you on our big, beautiful project!

>

> Tom

>

>

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Subject: Allied Families Activity

From: phil@upchurchstory.com

Date: Fri, Sep 21, 2018 6:35 am

To: "Jack--S-4-0-6-7-8 Upchurch" <1lazyriver2@gmail.com>

Cc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Jay Buck" <jay.buck@alliedfamilies.org>

Bcc: "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>, Alli@upchurchstory.com

Hi Jack---

I have started the practice of exploring with Board Members, one by one, whether they have any special family history interests beyond their regular Board duties re policies and procedures. I now learn that Tom has already reached out to you and that you are already engaged in creating a Legacy Tree on [Ancestry.com](https://www.ancestry.com) for the Richard Upchurch, III Family. This is a great step forward as converting my Master Outline Notebooks into Legacy trees is our highest priority. It is urgent that we complete the Legacy Trees and use them as a starting point for an Active Tree for each of our enrolled families.

If you are interested I would welcome a phone call from you to review where we stand on our work on the Richard Upchurch, III Clan and to chat about what is next.

Delighted to have you engaged~

Phil Upchurch, Founder, Allied Families.

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Subject: Re: Allied Families Activity

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Fri, Sep 21, 2018 7:11 am

To: phil@upchurchstory.com

Thanks Phil,

I haven't had a chance to start yet. I've been engaged in flood cleanup at our place on the coast and here at Lake Wateree as well as painting trim boards so that trim can be replaced on part of our roof.

I appreciate your offer and will engage as soon as I can.

Jack

Sent from my iPad

On Sep 21, 2018, at 7:35 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

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From: Tom Upchurch <tomupchurch41@gmail.com>

Date: Fri, Sep 21, 2018 6:45 pm

To: Herbert Jackson Upchurch Jr <1lazyriver2@gmail.com>

Tom Upchurch <tomupchurch41@gmail.com>, Woody Yates <woodyhyates@gmail.com>, Debra Heck <debraheck@aol.com>, Nancy Ariano <nupchurch@themediachoic.com>, Bonnie Brown

Cc: <bonniejeffreysbrown@ec.rr.com>, Carla Michaels <cjm400@gmail.com>, Monk Perry <maperry@yahoo.com>, Staley Smith <staley@smithandsmithsurveyors.net>, John Upchurch <johncupchurch@yahoo.com>, "Howard Burton Upchurch, Jr" <hupchurch@guilfordcompanies.com>, Mike Upchurch <MikeRUUpchurch@gmail.com>, Phil Upchurch <phil@upchurchstory.com>

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Also, thank you for agreeing to help transfer Richard Upchurch III clan information from Phil's master outline to the Ancestry.com legacy tree.

I am certain that I speak for the other members of the board in saying that we all look forward to working with you on our big, beautiful project!

Tom

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Subject: UAFA Board Membership

From: phil@upchurchstory.com

Date: Fri, Sep 07, 2018 7:46 am

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>, "Jay Buck" <jay.buck@alliedfamilies.org>

Hi Jack---

Your willingness to be nominated for our UAFA Board is wonderful news. I am especially touched that you have a high regard for my efforts on our shared Upchurch heritage. A large number of people have helped. It is a comfort that you will join our leadership team to amplify, preserve, and share our rich history far into the future.

To proceed with your nomination it would be helpful to have a short write-up on your life experiences. Perhaps you have a document you can update and send. If you can provide this I will add my endorsement and send it on to our President, Dr. Tom Upchurch, for action by our Board.

Your Board Duties will be light but I will, in due course, send you an email to explore any special interests you might enjoy pursuing, especially as related to the Richard Upchurch, III Clan. Any such extra duty is strictly optional.

I trust your sister will have a good outcome on her medical issues.

Best Regards~

Phil Upchurch, Founder, Allied Families.

----- Original Message -----

Subject: Re: Stimulating the Board

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Thu, September 06, 2018 1:57 pm

To: phil@upchurchstory.com

Hi Phil,

Thanks for the very thorough email you sent in reply to my questions. I apologize for my delayed response which is caused by family events around Labor Day as well as my sister's visit to hospital regarding breast cancer.

Also I have given much thought to your request that I join the board. I have decided that I would be honored to be nominated for this position and would endeavor to assist in anyway I can if so appointed. I do this in respect for and in recognition for your many years of leadership for our family.

Best regards,
Jack Upchurch
Sent from my iPad

On Aug 29, 2018, at 5:49 PM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

Will do my best to provide answers.

The primary duties of board members are to deal with policy issues. This will be done primarily by conference calls and via email. We have had a couple of conference calls in the last year. Tom is very good at this as he is a key operative in a commercial venture. There are no requirements for meetings in Raleigh. We did have one there and it was nice to provide an opportunity for the board members to get to know each other--maybe another one sometime. Basically, I would say the duties of the board members are very light but we are open to the prospect of individual ones taking on useful activities where they have special interests and where they are so inclined.

Right now we have two very strong committees that help keep things moving along. There are five board members on the executive committee headed by Tom and they are kept in the loop and handle most matters. There is a three member financial

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Subject: Re: UAFA Board Membership
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Fri, Sep 07, 2018 10:21 am
To: phil@upchurchstory.com

Thanks Phil,
Will try to develop biographical information over the weekend. What I have is out of date.
Best
Jack

Sent from my iPad

On Sep 7, 2018, at 8:46 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

Your willingness to be nominated for our UAFA Board is wonderful news. I am especially touched that you have a high regard for my efforts on our shared Upchurch heritage. A large number of people have helped. It is a comfort that you will join our leadership team to amplify, preserve, and share our rich history far into the future.

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Subject: RE: Stimulating the Board

From: phil@upchurchstory.com

Date: Wed, Aug 29, 2018 4:49 pm

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Cc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupechurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>, "Jay Buck" <jay.buck@alliedfamilies.org>

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Right now we have two very strong committees that help keep things moving along. There are five board members on the executive committee headed by Tom and they are kept in the loop and handle most matters. There is a three member financial committee headed by Deb Heck. Not to be overlooked is the fact that we have a very productive Manager in Jay Buck serving in Chesterfield and a very productive Volunteer Coordinator in Carla Michaels in Cary with other workers in both places and with 50 more volunteers located remotely. Tom emphasizes having a Board DropBox where board members have easy access to key documents. I am trying to play a strong role behind the scenes to help insure the long-term success of UAFA. My mind is strong and helps offset my physical limitations. I may set the record for surviving pancreatic cancer.

As our Association continues to evolve it is anticipated we will offer board members the option of monitoring segments of our operations spending one or two hours per month and reporting to the Executive Committee twice yearly on status. Additionally, I have started writing to each board member asking if they have some special interest they would like to pursue with the help of me or some other Headquarters member. I offer suggestions but invite ideas to pursue.

I have always resisted allowing financial issues to cloud family history collaboration. Our records are open to members and members alike. We have collaborators who cannot afford the price of membership and I have always welcomed and classed them as corresponding members. On the other hand money has to come from somewhere. I leave it to each individual to contribute based on their ability, their interest, and their conviction about the importance of our work. In my case my wife and I started our poor and along with luck and hard work have been blessed beyond measure. It caused me no pain to establish a \$200,000 endowment for UAFA.

Our Upchurch family helped to build America starting from the earliest days. But the story will not be told unless we do it. If you decide to join our board you will be part of the old guard, along with me, helping to usher in a new cadre of leaders. Your presence will help us provide a stronger focus on the enrolled family of Richard Upchurch, III to which you belong.

You asked about the duration of board appointments. So far we classify our board as the "Founding Board" anticipating that it will help us give shape, form, purpose and procedures for the work of our Association. The board can decide at what point it needs to instigate term limits. In the meantime our Association has made great strides.

I hope these observations will be useful and you will allow your name to be placed in nomination. I am deeply grateful that you take note of my role in many years of effort to lift up our Upchurch heritage. It has been an honor and a joy to gather so much detail which we now hold in trust for the thousands who also helped including your close relatives.

All Best Wishes~

Phil Upchurch, Founder Allied Families.

***** Original Message *****

Subject: Re: Stimulating the Board

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Wed, August 29, 2018 11:20 am

Subject: Re: Stimulating the Board
From: Jack Upchurch <flazyriver2@gmail.com>
Date: Wed, Aug 29, 2018 11:20 am
To: phil@upchurchstory.com

Hello Phil,
Hope this finds you reasonably well and enjoying life!
Your additional information has been helpful and I am struggling to reach a decision. I have a few questions: what do you envision as the duties of board members; how much time in Raleigh will be required; and what level of financial support is expected? Also, what term of service is expected?

I have not accepted any commitments of this nature since retirement and am not sure as to the level of involvement with which I would be comfortable. I consider this only out of my great respect for what you have accomplished.

With great personal regards
Jack Upchurch
Sent from my iPad

On Aug 26, 2018, at 8:44 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack****

In addition to Tom's welcome to three new Board Members I just sent you I now forward an example of my message to the three. Hope this is useful to you.

Phil Upchurch

Hi Staley---

I note that President Tom has welcomed you and two others as added members of our Allied Families Board. I hasten to extend my congratulations as well. The role of our Association is to lift up the heritage of our selected enrolled families which tells the story of America. Our Collection was started on paper in the 1950's. The creation of our Association in 2013 set the stage for digitizing our records and getting them online (a big job) and for perfecting our Platform for managing enrolled families.

Tom has promised to send you more details about UAFA, but I want to emphasize a few key points as follows:

1. We have a great Headquarters Team to execute Board Policies, to test new procedures, and to carry out daily operations. You will enjoy working with Tom as President, Jay as Manager/Webmaster, Carla as the Cary Facility Coordinator and with me as Founder.
2. Our 2018/2019 challenges are to move from creation of Legacy Trees (ancestry trees in Ancestry.com based on information from my Master Outlines) to Living Trees (Copies of Legacy Trees that will be continually updated with new people and information) and to get our complete 80 file-drawers full of my field notes (Biofile System) scanned and on-line. These are huge but doable tasks. Later we must add information from the Biofiles into appropriate family trees, an extremely huge task, but this will vastly improve the value of the family trees for family and general historical research.
3. We are making great progress in focusing on Enrolled Families and are beginning to assemble Teams of volunteers to perfect and sustain each one--a key to long-term success. We have about 50 volunteers working remotely from home and should have a hundred.
4. Protocols for activities are being developed. This is essential to supplement visions, retain focus and prevent loss of institutional memory as individuals fade. Become informed and help us with this process as you are so inclined.
5. At some point, likely within three years, our Chesterfield operations must be transferred to Cary. Please follow our steps to enhance our Cary capacity as a must do activity.

Subject: Re: Stimulating the Board
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To: phil@upchurchstory.com

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Subject: [FWD: UAFA Board Member]

From: phil@upchurchstory.com

Date: Thu, Sep 13, 2018 10:53 am

To: "Jack--S-4-0-6-7-8 Upchurch" <1lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack---

The Resume you provided is just what we need. I have sent it on to Tom along with my endorsement which I now forward to you.

There are some interesting parallels between your journey and mine and some differences. Perhaps we can chat about these by phone or via email in due course. We could have most enjoyable exchanges if your interests might bring you to St Louis. I would enjoy showing you our Upchurch Records --forty five cabinets --- and introducing you to Jay, Deb, Mary Lou, Maureen, and Nancy--all important for our family history work.

Thank you for agreeing to serve. i will look forward to working with you.

Phi Upchurch, Founder, Allied Families.

----- Original Message -----

Subject: UAFA Board Member

From: <phil@upchurchstory.com>

Date: Thu, September 13, 2018 10:34 am

To: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>

Cc: "Jay Buck" <jay.buck@alliedfamilies.org>

Good Morning to UAFA President Dr. Tom Upchurch---

It is a pleasure and an honor to endorse the nomination of Hebert Jackson Upchurch, Jr for service on the Board of Upchurch and Allied Families Association, Inc. Jack is a member of the Kearney Upchurch Line of the Richard Upchurch, III/James Upchurch, III SubClan. He has long supported our family history effort. Members of this Line have for years been strong supporters of our Upchurch family history venture. Jack's Uncles Walter and Oris and his Father HJU,Sr. were all active. Jack, Jr took up where his Father left off. Members of this family have long been leading supporters of Duke University. They gave the organ for the Chapel.

Many years ago while in New York City I made a cold call to Walter McGowan Upchurch and was surprised to have a stimulating exchange on Upchurch family history. Walter was then an executive of Shell Oil Company. From that time on he and I exchanged family details. I later visited him when he retired to the Methodist Retirement Center in Durham, NC.

While Jack will not specifically represent The Richard Upchurch, III Clan our Board, we can use his name as a rallying point to add momentum to our thrust on this important Clan.

Without reservation I endorse the nomination of Herbert Jackson Upchurch, Jr.

Respectfully Submitted~

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Subject: Re: [FWD: UAFA Board Member]
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Thu, Sep 13, 2018 9:18 pm
To: phil@upchurchstory.com

Hello Phil,
I very much appreciate your support and endorsement.
Thanks, Jack

Sent from my iPad

On Sep 13, 2018, at 11:53 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

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Good Morning to UAFA President Dr. Tom Upchurch---

It is a pleasure and an honor to endorse the nomination of Hebert Jackson Upchurch, Jr for service on the Board of Upchurch and Allied Families Association, Inc. Jack is a member of the Kearney Upchurch Line of the Richard Upchurch, III/James Upchurch, III SubClan. He has long supported our family history effort. Members of this Line have for years been strong supporters of our Upchurch family history venture. Jack's Uncles Walter and Oris and his Father HJU,Sr. were all active. Jack, Jr took up where his Father left off. Members of this family have long been leading supporters of Duke University. They gave the organ for the Chapel.

Many years ago while in New York City I made a cold call to Walter McGowan Upchurch and was surprised to have a stimulating exchange on Upchurch family history. Walter was then an executive of Shell Oil Company. From that time on he and I exchanged family details. I later visited him when he retired to the Methodist Retirement Center in Durham, NC.

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a. Allen Page

ⓐ i. Walter Mc-Geehan U, P

ⓑ i. Herbert Jackson U, 77

ⓐ JR

ⓑ Shuman

ⓐ i. ~~ORIS~~ Keats U, 77 CSB

ⓐ

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Subject: Re: UAFA Board Membership
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Thu, Sep 13, 2018 9:10 am
To: phil@upchurchstory.com

Hello Phil,

Hope this finds you in continued good health. Apologize for delay but we have a home on coast of SC where we are expecting Hurricane Florence which then will turn inland to come to our home at Lake Wateree outside of Columbia SC. Aren't we lucky!

Biographical information:

Herbert Jackson Upchurch Jr born 1942 in Durham NC. Upchurch family originally from Raleigh as my grandfather moved to Durham in early 1930's. Lived in SC from c. 1950 until left Columbia to go to Duke University in 1961. Graduated 1965 with AB in Economics.

Moved to Charlotte NC to work with NCNB bank(predecessor of Bank of America) in 1965. Moved to Columbia 1968 to work with Bankers Trust of SC which later became part of Bank of America. Was Senior Executive for midlands region when moved to Bankers Mortgage, sub of Bankers Trust, as Senior VP, head of Commercial Division around 1988. Acquired by Fleet Financial Group c. 1990 and continued as head of commercial mortgage operation.

Continued education during this time as graduate of:

School of Banking of the South, Louisiana State University
Commercial Lending School, University of Oklahoma

Founded Laureate Capital Corp. c. 1990 in partnership with Resource Bankshares.

Started Laureate Mortgage Corp in Charlotte which became large commercial mortgage banker operating in multiple market east of the Mississippi.

In addition to being the parent entity for Laureate Mortgage, Laureate Capital operated as a boutique investment banker engaged in the securitization of small ticked equipment leases. Was Chairman of Laureate Mortgage and President/CEO of Laureate Capital. Retired 2000 when Laureate Capital was sold to a large North Carolina Bank.

Married 1968 to Donna Wilson Upchurch PhD who has a private practice in Marriage and Family Therapy. We have two grown children and three grandchildren.

Interests:

Boating, Hunting, Travel, Gardening, Reading, and Upchurch Family Ancestry.

I hope this is the kind of information for which you are looking. All the old resumes are out of date. If you need additional, just let me know.

Best personal regards,
Jack

Sent from my iPad

On Sep 7, 2018, at 8:46 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

Your willingness to be nominated for our UAFA Board is wonderful news. I am especially touched that you have a high regard for my efforts on our shared Upchurch heritage. A large number of people have helped. It is a comfort that you will join our leadership team to amplify, preserve, and share our rich history far into the future.

To proceed with your nomination it would be helpful to have a short write-up on your life experiences. Perhaps you have a document you can update and send. If you can provide this I will add my endorsement and send it on to our President, Dr. Tom Upchurch, for action by our Board.

Your Board Duties will be light but I will, in due course, send you an email to explore any special interests you might enjoy pursuing, especially as related to the Richard Upchurch, III Clan. Any such extra duty is strictly optional.

I trust your sister will have a good outcome on her medical issues.

Best Regards~

Phil Upchurch, Founder, Allied Families.

Subject: RE: Stimulating the Board

From: phil@upchurchstory.com

Date: Sun, Aug 26, 2018 6:44 am

To: "Jack--S-4-0-6-7-8 Upchurch" <lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack----

In addition to Tom's welcome to three new Board Members I just sent you I now forward an example of my message to the three. Hope this is useful to you.

Phil Upchurch

Hi Staley---

I note that President Tom has welcomed you and two others as added members of our Allied Families Board. I hasten to extend my congratulations as well. The role of our Association is to lift up the heritage of our selected enrolled families which tells the story of America. Our Collection was started on paper in the 1950's. The creation of our Association in 2013 set the stage for digitizing our records and getting them online (a big job) and for perfecting our Platform for managing enrolled families.

Tom has promised to send you more details about UAPA, but I want to emphasize a few key points as follows:

1. We have a great Headquarters Team to execute Board Policies, to test new procedures, and to carry out daily operations. You will enjoy working with Tom as President, Jay as Manager/Webmaster, Carla as the Cary Facility Coordinator and with me as Founder.
2. Our 2018/2019 challenges are to move from creation of Legacy Trees (ancestry trees in Ancestry.com based on information from my Master Outlines) to Living Trees (Copies of Legacy Trees that will be continually updated with new people and information) and to get our complete 80 file-drawers full of my field notes (Biofile System) scanned and on-line. These are huge but doable tasks. Later we must add information from the Biofiles into appropriate family trees, an extremely huge task, but this will vastly improve the value of the family trees for family and general historical research.
3. We are making great progress in focusing on Enrolled Families and are beginning to assemble Teams of volunteers to perfect and sustain each one--a key to long-term success. We have about 50 volunteers working remotely from home and should have a hundred.
4. Protocols for activities are being developed. This is essential to supplement visions, retain focus and prevent loss of institutional memory as individuals fade. Become informed and help us with this process as you are so inclined.
5. At some point, likely within three years, our Chesterfield operations must be transferred to Cary. Please follow our steps to enhance our Cary capacity as a must do activity.
6. Regarding finances, we have steps and options to accommodate near-term needs and with the help of our members will get the job done. The endowments for each of our Enrolled Families helps get members involved and collectively could, in a few years, reach \$100,000. These are near-term needs on which I have a focus. President Tom has a focus on our longer-term aspirations and financial stability. He hopes to find support to create a million-dollar endowment which will allow our Association to provide a \$50,000 per year salary for a manager to help replace the role I have played.
7. While Board Members are primarily responsible for policy, it is clear that each of us will also have special interests in our program of work. I look forward to staying in touch with you about any special interests you may have and moving to implementation as appropriate.

Welcome Aboard

Phil Upchurch, Founder, Allied Families.

Subject: New UAFA Board Members

From: phil@upchurchstory.com

Date: Sun, Aug 26, 2018 5:37 am

To: "Jack--S-4-0-6-7-8 Upchurch" <lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>

Hi Jack---

While you are thinking about my invitation I thought you might be interested in the welcome that our President Dr. Tom Upchurch recently extended to three new UAFA Bard Members.

Best Wishes~

Phil Upchurch, Founder, Allied Families.

----- Original Message -----

Subject: Welcome to the Board

From: Tom Upchurch <tomupchurch41@gmail.com>

Date: Thu, August 23, 2018 10:27 pm

To: Staley Smith <staley@smithandsmithsurveyors.net>

Cc: Phil Upchurch <phil@upchurchstory.com>

Dear Staley,

It is my honor and pleasure to officially welcome you to the board of Upchurch and Allied Families Association (UAFA).

I will be sending information about our organization in the next few days.

In the meantime, I have included a short paragraph about each of our new board members that the current members have already seen. I thought you would enjoy getting to know a little about one another.

Thank you again for being willing to share your time and talent. We have a great opportunity to help create something good!

Tom

Staley C. Smith. Staley lives in Apex, NC. He will add to our board another Wake County Citizen with very deep roots in the area. He is a 4th generation professional land surveyor and owner of Smith & Smith Surveyors.

John C. Upchurch. John lives in Dahlonega, GA (where there was a big gold rush in 1829). He is an emeritus professor of geosciences after a long, distinguished academic career. I don't think he has discovered any gold despite his geologic skills. John is in the Nathan Upchurch I clan.

Howard B. Upchurch, Jr. Howard lives in Montgomery, AL and is President of Guilford Partners, Inc., a rehab, development and management company of income-producing real estate. His father, Howard B. Upchurch, Sr was killed on D-day, 6 June 1944. His great grandfather, Burton Upchurch, was a captain in the CSA army and the only Upchurch officer that we know about in either Union or Confederate Armies. Howard is a member of the Abel Upchurch Clan.

Subject: RE: Upchurch History

From: phil@upchurchstory.com

Date: Mon, Aug 20, 2018 4:14 pm

To: "Jack Upchurch" <1lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>, "Jay Buck" <jay.buck@alliedfamilies.org>

Hi Jack---

Good to hear from you. Do take as much time as needed to reflect on my invitation. I would welcome the opportunity to have a chat with you about the importance of our family history project.

Our Upchurch history in America and in England was obscure and really non-existent prior to 1950. Many thousands have helped Belle West and Olive Morgan and since 1975 me to keep up the momentum. As matters stand there is no Belle, Olive, or Phil to lead the charge single-handed down the road. We must perfect our Upchurch and Allied Families Association to do the job. Leadership is already evolving but needs to be accelerated. Still, we know that young organizations are fragile. We must build in layers of support and redundancy.

Your addition to the Board will add to what is already a strong Board. The number of volunteer worker bees we are gathering is impressive. We have a great shot at amplifying, preserving and sharing our rich heritage far into the future. Ours is the story of America and it deserves to be told.

Sending All Best Wishes~

Phil Upchurch, Founder, Allied Families.

----- Original Message -----

Subject: Re: Upchurch History

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Mon, August 20, 2018 1:08 pm

To: phil@upchurchstory.com

Thanks Phil. I am honored by your request. While I don't do much of this kind of thing anymore, I shall give it some thought since the request comes from you. Give me a week or so. I may want to discuss with you at some point.

Again thanks for your consideration.]

Sent from my iPad

On Aug 20, 2018, at 12:12 PM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

I write to you on a matter of considerable importance and that is to inquire if you would be willing for your name to be placed in nomination to serve as a member of the Board of Directors of Upchurch and Allied Families Association, Inc. We currently have a 12 member Board and seeking to add at least one more at this time.

We do not elect Board members just to represent one of our enrolled families. However, it is a fact that the Richard Upchurch III Family to which you belong is one of our most important families and we do not have a Board member from the family. The primary responsibility of Board member is to help with policy issues. However, we would count on you to keep an eye on what we are doing to document and elevate the records for the Richard Upchurch III family.

Our Allied Families Organization is at a crucial stage in that we are now digitalizing, and placing on-line, records of our Upchurch Heritage that have been collected since 1950. I am very pleased at the progress being made, but we must keep up the momentum. The goal is to have our on-line platform become a permanent family history presence for others to emulate.

As an aside, I will report that we are moving to hire Sarah Watson, a Wake County NC native, to be our first part-time employee in our Cary Facility. Incidentally, she is a descendant of Kearney Upchurch.

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Subject: Upchurch History

From: phll@upchurchstory.com

Date: Mon, Aug 20, 2018 11:12 am

To: "Jack--S-4-0-6-7-8 Upchurch" <lazyriver2@gmail.com>

Bcc: "Dr. Tom--S-4-0-6-Z Upchurch" <tupchurch41@charter.net>, "Deb-S-4-5-6-7 aaHeck" <debrauheck@aol.com>, "Jay Buck" <jay.buck@alliedfamilies.org>

Hi Jack---

I write to you on a matter of considerable importance and that is to inquire if you would be willing for your name to be placed in nomination to serve as a member of the Board of Directors of Upchurch and Allied Families Association, Inc. We currently have a 12 member Board and seeking to add at least one more at this time.

We do not elect Board members just to represent one of our enrolled families. However, it is a fact that the Richard Upchurch III Family to which you belong is one of our most important families and we do not have a Board member from the family. The primary responsibility of Board member is to help with policy issues. However, we would count on you to keep an eye on what we are doing to document and elevate the records for the Richard Upchurch III family.

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As an aside, I will report that we are moving to hire Sarah Watson, a Wake County NC native, to be our first part-time employee in our Cary Facility. Incidentally, she is a descendant of Kearney Upchurch.

You may have some questions about the roles that our Board members are expected to fulfill. Please feel free to contact me by email or call me at 636.898.8516.

Looking forward to hearing from you.

Phil Upchurch, Founder
Allied Families Association

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bc Tom, Feb 19

Hi Jack,

I write to you on a matter of considerable importance and that is to enquire if you would be willing for your name to be placed in nomination to serve as a member of the Board of Directors of Yorkwood and Allied Families Association, Inc. We currently have a 12 member Board and are seeking to at least one more at this time.

We do not elect Board members just to represent one of our enabled families. However, it is a fact that the Richard Yorkwood, III Family to which you belong is one of our most important families and we do not have a Board member from that family. The primary responsibility of Board members is to help with policy issues. However, we would count on you to keep an eye on what we are doing to document and elevate the records for the Richard Yorkwood, III Family -

Network
Descendants
Reports
Updates
F-T
Chart

~~Dr. Fern, Deb, Jay~~

Our Allied Families organization is at a crucial stage in that we are in the midst of converting records collected and kept manually over our Upshur heritage since 1950 to on-line records. I am very pleased at the progress being made but we must keep up the momentum. The goal is to have our on-line Platform be a permanent family history ~~present~~ presence for others to emulate.

As an aside I will report that we are moving to hire Sarah Watson, a Wake County, NC native to be our first paid employee in our Gay Family. Incidentally, she is a descendant of Kearney Upshur.

You may have some questions about the roles that our Board members are expected to fill. Please feel free to contact me by email or call me at (637) 898-8516

Looking forward to many great years.

Phil Upshur, Founder, Allied Families

Subject: Re: Stimulating the Board
From: Jack Upchurch <1lazyriver2@gmail.com>
Date: Thu, Sep 06, 2018 1:57 pm
To: phil@upchurchstory.com

Hi Phil,

Thanks for the very thorough email you sent in reply to my questions. I apologize for my delayed response which is caused by family events around Labor Day as well as my sister's visit to hospital regarding breast cancer. Also I have given much thought to your request that I join the board. I have decided that I would be honored to be nominated for this position and would endeavor to assist in anyway I can if so appointed. I do this in respect for and in recognition for your many years of leadership for our family.

Best regards,
Jack Upchurch
Sent from my iPad

On Aug 29, 2018, at 5:49 PM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

Will do my best to provide answers.

The primary duties of board members are to deal with policy issues. This will be done primarily by conference calls and via email. We have had a couple of conference calls in the last year. Tom is very good at this as he is a key operative in a commercial venture. There are no requirements for meetings in Raleigh. We did have one there and it was nice to provide an opportunity for the board members to get to know each other--maybe another one sometime. Basically, I would say the duties of the board members are very light but we are open to the prospect of individual ones taking on useful activities where they have special interests and where they are so inclined.

Right now we have two very strong committees that help keep things moving along. There are five board members on the executive committee headed by Tom and they are kept in the loop and handle most matters. There is a three member financial committee headed by Deb Heck. Not to be overlooked is the fact that we have a very productive Manager in Jay Buck serving in Chesterfield and a very productive Volunteer Coordinator in Carla Michaels in Cary with other workers in both places and with 50 more volunteers located remotely. Tom emphasizes having a Board DropBox where board members have easy access to key documents. I am trying to play a strong role behind the scenes to help insure the long-term success of UAFA. My mind is strong and helps offset my physical limitations. I may set the record for surviving pancreatic cancer.

As our Association continues to evolve it is anticipated we will offer board members the option of monitoring segments of our operations spending one or two hours per month and reporting to the Executive Committee twice yearly on status. Additionally, I have started writing to each board member asking if they have some special interest they would like to pursue with the help of me or some other Headquarters member. I offer suggestions but invite ideas to pursue.

I have always resisted allowing financial issues to cloud family history collaboration. Our records are open to members and members alike. We have collaborators who cannot afford the price of membership and I have always welcomed and classed them as corresponding members. On the other hand money has to come from somewhere. I leave it to each individual to contribute based on their ability, their interest, and their conviction about the importance of our work. In my case my wife and I started our poor and along with luck and hard work have been blessed beyond measure. It caused me no pain to establish a \$200,000 endowment for UAFA.

Our Upchurch family helped to build America starting from the earliest days. But the story will not be told unless we do it. If you decide to join our board you will be part of the old guard, along with me, helping to usher in a new cadre of leaders. Your presence will help us provide a stronger focus on the enrolled family of Richard Upchurch, III to which you belong.

You asked about the duration of board appointments. So far we classify our board as the "Founding Board" anticipating that it will help us give shape, form, purpose and procedures for

the work of our Association. The board can decide at what point it needs to instigate term limits. In the meantime our Association has made great strides.

I hope these observations will be useful and you will allow your name to be placed in nomination. I am deeply grateful that you take note of my role in many years of effort to lift up our Upchurch heritage. It has been an honor and a joy to gather so much detail which we now hold in trust for the thousands who also helped including your close relatives.

All Best Wishes~

Phil Upchurch, Founder Allied Families.

----- Original Message -----

Subject: Re: Stimulating the Board

From: Jack Upchurch <1lazyriver2@gmail.com>

Date: Wed, August 29, 2018 11:20 am

To: phil@upchurchstory.com

Hello Phil,

Hope this finds you reasonably well and enjoying life!

Your additional information has been helpful and I am struggling to reach a decision. I have a few questions: what do you envision as the duties of board members; how much time in Raleigh will be required; and what level of financial support is expected? Also, what term of service is expected?

I have not accepted any commitments of this nature since retirement and am not sure as to the level of involvement with which I would be comfortable. I consider this only out of my great respect for what you have accomplished.

With great personal regards

Jack Upchurch

Sent from my iPad

On Aug 26, 2018, at 6:44 AM, <phil@upchurchstory.com>

<phil@upchurchstory.com> wrote:

Hi Jack---

In addition to Tom's welcome to three new Board Members I just sent you I now forward an example of my message to the three. Hope this is useful to you.

Phil Upchurch

Hi Staley---

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2. Our 2018/2019 challenges are to move from creation of Legacy Trees (ancestry trees in Ancestry.com based on information from my Master Outlines) to Living Trees (Copies of Legacy Trees that will be continually updated with new people and information) and to get our

2/

In the late 1980's we received about \$20,000 from the settlement of my mother's estate. As with the Sledge inheritance this was added into our asset portfolio. Thus it may be said that our inheritance never occurred but had little impact on our financial status. Additionally, it can be expected that support of our parents never required financial outlays on our part. In this intergenerational game we were winners.

complete 80 file-drawers full of my field notes (Biofile System) scanned and on-line. These are huge but doable tasks. Later we must add information from the Biofiles into appropriate family trees, an extremely huge task, but this will vastly improve the value of the family trees for family and general historical research.

3. We are making great progress in focusing on Enrolled Families and are beginning to assemble Teams of volunteers to perfect and sustain each one--a key to long-term success. We have about 50 volunteers working remotely from home and should have a hundred.

4. Protocols for activities are being developed. This is essential to supplement visions, retain focus and prevent loss of institutional memory as individuals fade. Become informed and help us with this process as you are so inclined.

5. At some point, likely within three years, our Chesterfield operations must be transferred to Cary. Please follow our steps to enhance our Cary capacity as a must do activity.

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7. While Board Members are primarily responsible for policy, it is clear that each of us will also have special interests in our program of work. I look forward to staying in touch with you about any special interests you may have and moving to implementation as appropriate.

Welcome Aboard

Phil Upchurch, Founder, Allied Families.

INPUT TO RPU FROM HERBERT JACKSON U, JR
VIA EMAIL 7 JUL 2019. JACK IS OF THE RICHARD
UPCHURCH, III / JAMES U, VII SUBCLAN AND IS A
MEMBER OF THE UPCHURCH AND ALLIED
FAMILIES ASSOCIATION BOARD. HIS
MCALISTER HERITAGE IS BEING MADE A
PART OF OUR DATA BIOFILE SYSTEM.

Subject: Re: The Clan McAlister--Jack U.
From: Jack Upchurch <lazyriver2@gmail.com>
Date: Sun, Jul 07, 2019 9:54 am
To: phil@upchurchstory.com

Thanks for your interest Phil. I use McAlister. I can't email a page from my Ancestry tree but I would be happy to add you or Jay as a guest. Guess I would need ancestry user name and desired email address. In the meantime I will try to provide an outline:

Herbert Jackson Upchurch Jr
Herbert Jackson Upchurch m. Nancy Renn Seeman $\Delta + \Delta$
Wallace Emery Seeman m. Nancy Tucker Renn $\Delta + \Delta$
Joseph R. Renn m. Mary Elizabeth McAlister (1858-1931) $\Delta + \Delta$
John Henry McAlister (1831-1888) m. Artella Catherine Smith
James Monroe McAlister (1797-1860) m. Nancy Wynn (1811-1860)
John McAlister (1763-1852) m. Nancy Goss (1765-1840)
James McAlister (1750?-1799) m. Eve Yeager (1760-1802)

I have more on my Tree but have not had time to verify everything yet. Some of the above need scrutiny as you can see in some dates which make no sense. Pretty sure of information through John Henry McAlister.

Mary Elizabeth (Molly) McAlister Renn was my great grandmother and lived in Durham after moving from Raleigh. Her husband Capt. Joseph Renn was the railroad station master in Durham and moved after railroad came to Durham after end of "The War".
Thanks again, Jack
Sent from my iPad

On Jul 7, 2019, at 7:15 AM, <phil@upchurchstory.com> <phil@upchurchstory.com> wrote:

Hi Jack---

The McAlister Project is a great one. In order to have evidence of our (Your) linkage to it. I would like to make some brief references in our Biofile System. To be useful I would need a brief outline from you as to how your heritage links to the McAlister Clan. If convenient and feasible could you provide me with a brief document showing your linkage. No rush and only if you wish to do it.

Do you prefer McAlister or McAllister?

Best Always ~

Phil Upchurch, Founder, Allied Families.


Welcome to

Clan McAlister of America

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[Old, old Guestbook Archive](#)

[History of Clan Alasdair by Lynn C. McAlister](#)

[History of Clan McAlister of America by J. A. McAlister](#)

[McAlister Surname DNA Project](#)

The Clan McAlister of America (CMA) was founded in 1990 with the mission of searching for, recording and sharing McAlis and genealogy, initially in north America and now all over the world. There are now over 2500 member families. The organization completely by dedicated volunteers who are McAlister descendants. It is a rewarding as well as an ambitious task.

The data are sometimes hard to ferret out. For instance, there are many McAlister spellings. Examples include:

| | | | | |
|--------------|--------------|--------------|--------------|---------------|
| MacAlaster | MacAlester | MacAlister | MacAllaster | MacAllester |
| MacAllister | MacCalaster | MacCalester | MacCalister | MacCallaster |
| MacCallester | MacCallister | McAlaster | McAlester | McAllister |
| McAllaster | McAllester | McAllister | McCalaster | McCalester |
| McCalister | McCallaster | McCallester | McCallister | McCColaster |
| McColester | McCollister | McCCollaster | McCCollester | McCCollister |
| McColaster | McColester | McColister | McCollaster | McCollester |
| McCollister | MacAlasdair | MacAllasdair | MacCalasdair | MacCallasdair |
| McAlasdair | McAllasdair | McCalasdair | McCallasdair | MacLaster |
| MacLester | MacLister | McLaster | McLester | McLister |
| M'Alasher | McKallister | M'Alaster | McClester | MacEllistram |
| | | McOllisterr | | |

Sources:

Surnames in Ireland, Sir Robert E. Matheson LL.D BL 2 volumes in one, 1994, Genealogical Publishing Co. Inc, Baltimore.

Irish Surnames, Sean de Bhuidh 1997 Arna Fhoilsui ag Comhar-Chumann Ide Naofa,

More Irish Surnames, Edward MacLysaght 1982 Irish Academic Press; **Irish Families** (their names, arms and origins)

Research can be rewarding, too. Many times, a simple inquiry to a grandparent about a date will result in a tale that reveals our strength or a glimpse into a past culture. This (mostly) oral tradition is of priceless value and needs to be preserved. A people with traditions have no "roots" or connection to their past and are like twigs adrift on the sea of history. Quite simply, people with a sense of tradition tend to make better life choices and tend to inculcate better values in their children. All members in a society benefit from

Family history is very important to us-- too important to keep in a shoe box or scrapbook where only a few can see it. We have developed a genealogy library containing copies of family histories, vital documents, photographs, genealogical materials, news clippings and other items mailed in by hundreds of members. We also have a network of researchers who have additional information on specific family lines. By sharing our heritage, everyone benefits. The CMA has records which connect many of our forefathers to their ancestors who emigrated to America from Scotland and Ireland. We actively solicit contributions and information from interested families.

The CMA publishes the *Mac Alasdair Clan Journal*, which comes to your home every three months and includes family stories and genealogical listings. We believe this is among the finest family history publications anywhere. It also includes articles, line listings and many other articles of human interest, all involving McAllisters. A limited number of back issues of the *Journal* are still available.

Family trees are entered into a database that has grown to include more than 100,000 McAlisters and descendants. It is organized into more than 329 family lines. We use this to help link families together. For instance, sometimes members are able to give us only the grandfather's name, but that is sometimes enough to link them back to a Scottish immigrant, or to find unknown relations that may be nearby. Please share your data with us. Any information you can add will be gratefully appreciated and may help link others. We will include copies of any newspaper clippings, obituaries, birth announcements, photos and any personal histories that you know.

Ancestral Code Numbering System

To organize our McAlister genealogy, we assign a unique code for each family line. We begin with the oldest known ancestor and use the initials of his given name(s). For example, John McAllister is a "J" line, and William Crawford McAllister is a "WC" line. A digit number is then added to the letter code to distinguish between the many progenitors with the same initials. So J26 is the 26th child of the "J" progenitor. John's firstborn (in the example above) would be designated (J26-1) and his second born would be (J26-1-1), the second born would be (J26-1-2) and so on. The family code is used as the prefix for all descendants of the line, using an approach we adopted from the "modified register" system used by many genealogists. [CMA Database Fact sheet](#)

Genealogy Queries

If you have a query about a McAlister ancestor, please use our [Query Page](#). A member of the Genealogy Committee will research your query in due course and reply to you by email.

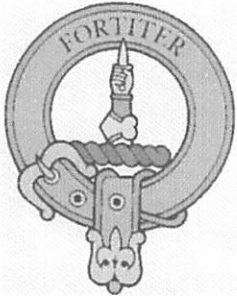
Biennial Gathering

Every two years we hold a national gathering of McAlisters to learn further about our Scottish beginnings, to trace family migration over the Atlantic and across America, to share the story of our ancestors and to simply experience the fellowship.

Gatherings have been held in:

The Clan McAlister of America

| | | |
|-------------------------|----------------------|---------------------|
| Greenville, SC 1990 | Huntsville, AL 1991 | Atlanta, GA 1992 |
| Little Rock, AR 1993 | Tupelo, MS 1994 | Tulsa, OK 1996 |
| Roanoke, VA 1998 | Norman, OK 2000 | Huntsville, AL 2002 |
| Tysons Corners, VA 2004 | Nashville, TN 2006 | Savannah, GA 2008 |
| Dallas, Texas 2010 | Clarksville, IN 2012 | Louisville, KY 2014 |
| Raleigh, NC 2016 | | Memphis, TN 2018 |



Clan McAlister of America

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Last Updated: April 2019
