

[Print](#) | [Close Window](#)

Subject: RE: Joan Levy/A Find on Ancestry.com
From: phil@upchurchstory.com
Date: Mon, May 14, 2018 6:10 am
To: "Joan levy" <joanlevy@bellsouth.net>
Attach: image001.png
image002.png
image003.png

Hi Joan----

Thanks for the input on Surry Co.,VA . It is new to me and I have added it to our files.
Congratulations on your DAR membership. I will put a note in our DAR file that you went in under Nathan to make it easier for others to do likewise.

Great to hear from you~
Phil Upchurch, Founder, Allied Families.

----- Original Message -----

Subject: Joan Levy/A Find on [Ancestry.com](#)
From: "Joan levy" <joanlevy@bellsouth.net>
Date: Sun, May 13, 2018 2:09 pm
To: <phil@upchurchstory.com>

Hi Phil,

I found this tidbit today.

Have you seen this before. Read to the end when the name "Upchurch" is mentioned.

I'm saving this piece.

BTW – I'm surprising Aunt Frances (John Lee Upchurch daughter) with a DAR membership for her 90th birthday this week.

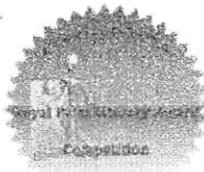
She will join under our patriot, Nathan Upchurch.

Best regards,

Joan – John Lee Upchurch and Nathan descendant.

Joan Levy

Published Author – Short Stories and Articles
Co-founder – Seminole County Writers Group
Member – Florida Writers Association
Royal Palm Literary Awards recipient



"Common Sense is not common enough," Dr. Phil McGraw

JOAN ELIZABETH JONES PG1 XSD-61891

① RPU Entry 4 MAR 2015 - By deductions

I. John Lee U, Sr (s/o James Bartlett U, Sr of the Nathan U, I/ Burtis U Subdan - Gilbert Burtis U Subdan) - CS 17

A. Ila Elizabeth U b 6 JUN 1925 "Polly"
md (1st) 4 MAR 1944 (Apex, Wake Co, NC)
Anna Ershens Jones

md (2nd) (?) - - WRIGHT [JONES - RPU 15 MAR 2015]
1. JOAN ~~WRIGHT~~ "Joan"
md (?) - - LEVY

②
26
FEB
2015

Subject: New Form Entry: Contact Form
From: "jlevy@bellsouth.net" <no-reply@weebly.com>
Date: Thu, Feb 26, 2015 4:45 pm
To: phil@upchurchstory.com

You've just received a new submission to your Contact Form.

Submitted Information:

Email

jlevy@bellsouth.net 7 MAR 2015
→ NEW TO ADDRESS LIST

Name

Joan Levy

Address

447 Still Forest Terrace
Sanford, FL 32771

Comment

Dear Phil,

I also am a Michael Upchurch descendant.

Related via:

Michael, Richard, James, Richard, Nathan, Burits, Gilbert Burtis, James Bartlett, John Lee and my mother, Ila Elizabeth Upchurch Wright.

My grandparents - John Lee and Margaret Tomlinson Upchurch - lived in Apex. The street where they lived is named Upchurch St (Rd?). And the old house built by James Bartlett (Bart) still stands. My Mother's half-brother, John Lee Upchurch, Jr., is deceased. But Mother's two sisters still live in NC. One is Frances Lee Upchurch Carpenter of Raleigh and Sue Ellen Upchurch Seamon, of Beaufort.

CONTINUED

② 26 FEB 2015 - CONTINUED

I am so glad to have found this site and your wonderful videos. Thank you for all the history documentation. What information may I use to pursue membership into DAR?

Are you interested in receiving information? Do you have information to share? Please check all that apply..Send me information about the UPCHURCH BULLETIN

Are you interested in receiving information? Do you have information to share? Please check all that apply..Send me information about the Swift Creek Community e-newsletter, INSIGHTS

Are you interested in receiving information? Do you have information to share? Please check all that apply..Please contact me regarding information or materials I want to share

③
26
FEB
2015

Subject: Joan Levy/Upchurch Descendant
From: "Joan levy" <jlevy@bellsouth.net>
Date: Thu, Feb 26, 2015 4:54 pm
To: <phil@upchurchstory.com>
Attach: image001.png

Dear Phil,

I earlier filled out a form on the Upchurch site.

I'm curious if there are archived photos of our ancestors, particularly any in my line.

Again, my line is:

Michael, Richard, James, Richard, Nathan, Burtis, Gilbert Burtis, James Bartlett, John Lee and Ila Elizabeth Upchurch Wright.

My Mother's half-brother, John Lee Upchurch, Jr., d. has a son, Michael, who is the only male to carry on the Upchurch name in our line.

I appreciate your time and efforts to chronicle Upchurch history on our behalf.

Best regards,

Joan

Joan Levy

Published Author – Short Stories and Articles
Co-founder – Seminole County Writers Group
Member – Florida Writers Association
Royal Palm Literary Awards recipient



④
4
MAR
2015

Subject: RE: New Form Entry: Contact Form
From: phil@upchurchstory.com
Date: Wed, Mar 04, 2015 3:27 pm
To: jlevy@bellsouth.net
Attach: Membership Form 9 JAN 2015.docx

Hi Joan---

Delighted to hear from you. Also, have noted your email of 4:54 pm. Your Uncle John Lee Jr and I were close friends in his later years and made many family history trips together when I visited Raleigh. Note the superb article he produced for the Upchurch Bulletin on the lands of Nathan U., I. I assume you

(4) 4 MAR 2015 - CONTINUED

are the Joni Levi mentioned in the obit of your GM Margaret. Can you give me the full name of your father so I can have my records straight. Later I hope we can collaborate to upgrade my Master Outline for your part of the family which I will happily share. I hope you will take full advantage of the posted material on our shared heritage posted on my website www.upchurchstory.com. Let me know if you have any trouble negotiating the site. Over 4,000 pages of information is posted. Feel free to use anything you find to help with your DAR application.

I was in touch with you first cousin Michael Lee U. for a time but lost touch. Do you have contact information for him?

We have now increased the sophistication of our family history work by creating Allied Families. Have a look at our website www.alliedfamilies.com---password 2014allied#.

Note especially work so far in enrolling our shared family headed by Nathan U., I. I hope you will join with us in this work. A membership form is attached. Do let me know if you have time /special talents you could devote to the Nathan U., I project. Of course money is always a good way to provide support.

Let me know if you are willing to get into some exchanges on improving the records for the John Lee U., Sr family. I have a very good start but there is always more to do.

You asked about photos. I do have a few but need to spend time organizing them and digitizing the so they can be shared. Another "To Do" item.

With All Best Wishes~

Phil Upchurch

Subject: Correspondence

From: phil@upchurchstory.com

Date: Sun, Mar 15, 2015 6:27 am

To: "Joan Levy" <jlevy@bellsouth.net>

(5)
15 MAR
2015

Hi Joan---

I have been holding our exchanges on my desk since my email to you of March 4. I will now put it to file but do not want to lose sight of our connection and mutual interest. I realize not everyone is as interested in family history as I am so I have to be realistic about collaborating. Still, my prior interaction with members of your family were so productive that I am always hopeful that another interested cousin will show up. I' ll be happy to interact at what ever level suits you. Our modern world does keep us all super busy and we do have to make choices.

Sending all best wishes.

Phil Upchurch

Subject: RE: Correspondence

From: "Joan levy" <jlevy@bellsouth.net>

Date: Sun, Mar 15, 2015 9:02 am

To: <phil@upchurchstory.com>

Good morning Phil,

Sorry I haven't responded - I've been in bed with bronchitis for a week. Your email has been on my mind, however.

Being sick has put a momentary kink in my life. My birthday was March 8, and I couldn't go out to click my heals in celebration.

I'm a writer and have competition deadlines for stories. And my poor Mother hasn't seen me.

My husband has checked on her. Now she's got a cold and having a tough time.

I told Aunt Franny about you and sent her a link to your site, she said she wasn't sure she knew you.

I'll get a longer email out to you later and will try to help with information that you asked for.

↳ [FRANCES LEM U.]

BTW - maybe you can enlighten me - since I can remember, Grandma, Mother and my aunts have said that Grandpa (John Lee) built old Rex hospital in Raleigh and set the time capsule.

But since old Rex was built in 18??, that couldn't be true.

I was born there, and Grandma thought she owned the hospital.

She barged into the delivery room when I was born because "she thought she could."

If you knew her, you know what I mean!

More later...

(6)
15 MAR
2015

JOAN ELIZABETH JONES PC 4 XID-61891

5
MAR
2015

Subject: RE: Correspondence
From: phil@upchurchstory.com
Date: Sun, Mar 15, 2015 3:31 pm
To: "Joan levy" <jilevy@bellsouth.net>

Hi Joan---

So good to hear from you. You and I have a lot in common so I am anxious to start sharing as soon as we figure out what is of the most interest. I recall going to Old Rex once to see my GF. Cross who was having a leg amputated about 1935 so I have a mental image of the place from then and also from seeing it later. I have some sources that may provide more detail as we continue to compare notes.

Get well and let me hear from you when time allows.

Phil Upchurch

8
15 MAR
2015

Subject: RE: New Form Entry: Contact Form
From: "Joan levy" <jilevy@bellsouth.net>
Date: Sun, Mar 15, 2015 4:20 pm
To: <phil@upchurchstory.com>

Dear Phil,

Yes, I am the Joni Levi mentioned in Grandma Margaret's obit. Not sure where they got spelling for the article.

[JOHN LEE U, JR]

How wonderful you and Uncle Lee were close friends. I didn't know him well, since we lived in FL. Mother so loved her brother.

We didn't see much of his son, Michael. He came to Grandma's 90th birthday but hasn't stayed in touch with Aunt Franny or others.

I searched for Michael on the internet - I have no idea if this is correct: 505 Ivy Farm Dr, Charlottesville, VA. - (252) 456-3054, (434) 293-4925 [MICHAEL LEE U]

I see the home last sold one year ago - so who knows if he bought it then or sold it.

Sadly, I didn't care for grandpa, John Lee U. Sr. - he was somewhat emotionally remote, though a character. I did enjoy spending many summers at their house in Raleigh and then on Atlantic Beach off Moorehead City. Mother loved him very much.

△ Per your request, My father: Amos Erskine Jones

I'll be glad to send pictures for your files, if you'd like.

I found two *paternal* tree cousins through the internet a few years ago. They are granddaughters of my grandfather's brothers (Kansas). The descendants had lost track of their FL relatives years ago. As it turns out, these cousins are bigtime into our genealogy with documented evidence and family lore. I've since met other cousins who've added to the experience with their information, even photos. Our families - Knowles (Old Silverhead), Prettyman, Wilson, Marvel, Robinson, Ziegler, Russell, Jones - came here for religious freedom or betterment of themselves. Some, like our Michael U., came as indentured servants and built significant land holdings and history. It has been a very rewarding experience to learn about them all.

I never had Upchurch history. So I'm glad to have found you.

I am not a researcher/archiver - though I do a good amount of research for my stories.

My time is spent mostly on my work, and Mother's care. She's almost 90 and in memory care. I'm an only child, so I have a big responsibility.

I'm planning a 90th birthday celebration for her.

Well, I've rattled on.

Let me know what information you need about our twig on that tree.

I'll get Aunt Franny involved - as best I can.

Best regards, Joan

JOAN ELIZABETH JONES PG5

X-10-61891

⑤
19 MAR
2015

Subject: RE: New Form Entry: Contact Form
From: phil@upchurchstory.com
Date: Thu, Mar 19, 2015 8:07 am
To: "Joan levy" <jlevy@bellsouth.net>

Hi Joan---

Thanks for your input which I have now entered in various Biofiles as appropriate. If you and/or your Aunt Fran are up to answering a few questions I will update your part of the Upchurch Family and mail you a copy. I also have a 2008 article on Margaret at age 100 I can send. I had hoped to interview her but never did. I understand you are busy with work and taking care of your mother. She is fortunate to have a loving daughter so close to her.

Now that I think about "Old Rex " there could be some confusion. The 1935 experience I had was in old Rex on south Street. There was a later Rex on St Mary's Street and now there is a third. It could be that Bart was involved with either construction as a brick mason or that John Lee Sr as a builder could have had a part in the St Mary's location. Some fuzzy family lore here.

The information on Michael looks old. I would like to catch up with him.

I would welcome anything you care to share on family pictures.

I too am a writer and am now doing my memoirs. For one of my special articles on the Stronach house in Raleigh go to www.upchurchstory.com and search for Stronach. You will find the article in the JULY-DECEMBER 2009 issue No. 2 Vol 30 page 55. I like to imagine it is something you could have written.

I will welcome your help in collecting, preserving and sharing our shared family heritage. In Allied Families we hope to keep alive for the long term what we have so laboriously collected over the years. It would be a shame for it to be lost. Perhaps you can help in a small way at this busy time of your life and perhaps a bit more later on. Your heritage is very rich in detail and I am pleased to be able to share some of it.

Best~

Phil Upchurch

⑩
30
APR
2015

Subject: Family History
From: phil@upchurchstory.com
Date: Thu, Apr 30, 2015 6:36 am
To: "Joan Levy" <jlevy@bellsouth.net>
Attach: 2015 Form for participating in UAFA-Added example.docx

Hi Joan---

In reviewing our exchanges on family history it appears I did not mention some aspects which I should have.

You have had a look at our website www.upchurchstory.com which I established in 2007. Then it came to me that the Internet could be used in a more powerful way for family history. So, in 2013 several of us created Allied Families Association. Have a look at our website at www.alliedfamilies.com. The password is "2014allied#". Note that we have already enrolled the Nathan U., I family to which you and I belong. We have much more to add. Our Cousin Linda U. has agreed to be our Tree Master and she will be working to augment the tree that has been established on Ancestry.com.

I hope you will join with us in the effort to expand the enrolled Nathan U., I Family with time/money/expertise/advice. I would be much encouraged if you would become a 2015 member of Allied Families at \$20 or more if you are so inclined. A membership form is attached. With a lot of us offering even a little help we can build momentum.

If you are so interested I can send you a hard copy of your part of Upchurch Family and perhaps there are a few things we could add from your end or mine.

I know you are busy and that is a good thing--Right?

Sending All Best Wishes.

Phil Upchurch

(11) EXCERPT FROM EMAIL 9 JUN 2015 JOAN (JONES) LEVY TO RPH - RE FAMILY PHOTOS. (SEE PAGES 28,9)

A

B



1 2 3
4

I NATHAN U, J - HEAD OF CLAN
A. BURETS U

- 1. GILBERT BURETS U
- a. JAMES BARTLETT U, J
- i. JOHN LEE U, SR

PHOTOS
A4; B4
A1; B1
B2
A3; B3
B5
A2; B2
B6

MO (W) --- (I) MO (RND) --- 1
(I) JOHN LEE U, JR
(II) I LA ELIZABETH U "POLLY"
(A) JOAN JONES
2) MO (7) DARRELL EALEY LEVY
(III) FRANCES LEA U
MO (?) JOHN FERRELL CARPENTER
(A) CINDY CARPENTER
MO (?) LEE JOHNSON

Note: These photos are presented in enlarged form with the profile of Joan Jones.



Page 9



JOAN ELIZABETH JONES

PG 9

XJN-61891

(12)

9 JUN
2015

Subject: Joan Levy/Polly Upchurch Birthday
From: "Joan levy" <jlevy@bellsouth.net>
Date: Tue, Jun 09, 2015 9:53 am
To: <phil@upchurchstory.com>
Attach: DSC03316.JPG
DSC03502 - Copy.JPG

Good morning, Phil.

I've shared your information and sites with my cousin Cindi Carpenter Johnson – daughter of my Mother's sister, Frances Upchurch Carpenter.

I wanted to share more history about my Mother – Ila (Polly) Upchurch Jones Wright – We celebrated her 90th birthday on Saturday, June 6, with a big surprise party. Mother is daughter of John Lee Upchurch, and half-sister of John Lee Upchurch, Jr.

I've attached photos and identified family members for you. You might be able to tell that Aunt Frances looks like an Upchurch. Mother looks like the Tomlinson side.

1. Polly – seated. Standing left to right – Joan Jones Levy – Polly's daughter, Cindi Carpenter Johnson – daughter of Frances Upchurch Carpenter. Mother's sister – Frances Upchurch Carpenter.
2. Same people as above with spouses – Darrell Ealey (Joan Levy), John Ferrell Carpenter (Frances Upchurch Carpenter) and Lee Johnson (Cindi Carpenter Johnson)

I hope all is well. Sorry I've been out of touch for several months. I had writing deadlines then Mother's party to plan.

I look forward to seeing photos of our ancestors. Per an earlier email, you said that project has taken time. Best regards,
Joan

Subject: RE: Joan Levy/Polly Upchurch Birthday

From: phil@upchurchstory.com

Date: Wed, Jun 10, 2015 12:31 pm

To: "Joan levy" <jlevy@bellsouth.net>

Attach: 2015 Form for participating in UAFA-Added example.docx

Hi Joan---

The photos are most welcome. We leave for a four-day trip tomorrow so I have rushed to get notes about the photos in the Biofiles for all shown. You are a most dutiful daughter to care for your mom and the 90h birthday celebration marked a special milestone.

I take note of the fact that you are still engaged in the work world with obligations and deadlines. I have been retired a long time but stay busy as ever. The same will probably be true with you when you retire. In the meantime I hope you will spare a little time to keep up with what we are doing in family history and especially under the banner of Allied Families. We now have the Nathan Upchurch, I Family to which you and I belong enrolled so I am moving along to deal with other parts of the family. We need more of a push on Nathan to keep improving and sharing what we have. I remain hopeful that at some point you will become a vigorous participant. If you can find one of your close relatives who would be willing to spend a little time/money/expertise/advice on pushing the Nathan Upchurch Family enrollment along this would be great. Feel free to share the attached membership form.

In reviewing our exchanges I do not note where I ave sent you a copy of the master Outline I keep manually your part of the family. If you or someone else is interested I will be glad to send a copy for revision/update.

Sending All Best Wishes~
Phil Upchurch

(13)

10
JUN
2015

JOAN ELIZABETH JONES PG10

XID-61891

14
16
SEP
2015

Subject: Joan Levy/Allied Families Email
From: "Joan levy" <jlevy@bellsouth.net>
Date: Wed, Sep 16, 2015 7:07 pm
To: <phil@upchurchstory.com>
Attach: image005.png
image006.png

Joan Levy
Published Author – Short Stories and Articles
Co-founder – Seminole County Writers Group
Member – Florida Writers Association
Royal Palm Literary Awards recipient



Good morning Phil,
I just opened the AF newsletter – thank you. I'll forward info to my Aunt Frances.
I see attachments include my photos and links to them and other personal info.
Are those only for my eyes or did my links go out to all?
Thanks,
Joan



15
17
SEP
2015

Subject: RE: Joan Levy/Allied Families Email
From: phil@upchurchstory.com
Date: Thu, Sep 17, 2015 7:13 am
To: "Joan levy" <jlevy@bellsouth.net>
Attach: image005.png
image006.png

Hi Joan---
Good to hear from you and glad you got the newsletter. Thanks for sending it on to your Aunt Frances.
I do not understand your comment about the attachments. One was a membership form. The other was a list of 200+ family names. If the attachments to your copy did include photos and personal data it would be a puzzle to me. If you have any other thoughts on this please let me know.
I hope to send out a newsletter for the Nathan U. family to which you and I belong soon.
Best~
Phil Upchurch

16
18
SEP
2015

Subject: RE: Joan Levy/Allied Families Email
From: "Joan levy" <jlevy@bellsouth.net>
Date: Fri, Sep 18, 2015 11:35 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png

Hi Phil,
Regarding your newsletter with attachments, per my email below:
It seems the computer wants to know where to file attachments from your email . So, it appends a list of my files to your attachments.
Very confusing to me. But my husband, a techno wizard, says it's not an issue – no one else can see my files.
Thanks for your response, however.
I'll be sending my membership to Allied Families next week.
BTW – I'm now a member of Ancestry.com. How do I access the Upchurch family trees?
I haven't set up a tree at this point.
I submitted a DNA sample and got results back within three weeks.
Thanks for all you do.
Joan

JUAN ELIZABETH JONES PEN 7-17-61891

(17)

19 SEP 2015

Subject: RE: Joan Levy/Allied Families Email
From: phil@upchurchstory.com
Date: Sat, Sep 19, 2015 7:13 am
To: "Joan levy" <jlevy@bellsouth.net>
Attach: image001.png
image002.png

Hi Joan---

Thanks for clearing up the attachment issue.

To gain access to Trees Allied Families has created on Ancestry.com you go to the enrolled family on our website and request access. In your case I short circuited this process and have just invited you to the Nathan Upchurch Tree. We are just getting started in populating this tree. I look forward to the receipt of you membership form.

Best~

Phil Upchurch

(18)

19 SEP 2015

Subject: Your invitation has been accepted
From: Ancestry.com<notifications@ancestry.com>
Date: Sat, Sep 19, 2015 9:40 am
To: Phil@upchurchstory.com

Dear Phil,

Good news - jlevy has accepted your invitation to join your family tree.

Click here to visit your family tree:

<http://trees.ancestry.myfamily.com/fhs/home.aspx?tid=77734644>.

(19)

20 SEP 2015

Subject: RE: Come see our family tree on Ancestry
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Sep 20, 2015 9:41 am
To: <phil@upchurchstory.com>

Thanks so much!

(20)

19 SEP 2015

From: Ancestry.com [mailto:notifications@ancestry.com]
Sent: Saturday, September 19, 2015 8:07 AM
To: jlevy@bellsouth.net
Subject: Come see our family tree on Ancestry

You have been invited to **Nathan Upchurch (b.1759) Family Tree - Allied Families** on Ancestry. You can view and print this family tree as well as historical records, photos, and stories associated with people in the tree.

You can also participate by:

- Commenting on people, images, and stories

The family tree already has 61 people, 0 photos, 0 stories and 0 historical records.

JOAN ELIZABETH JONES PE 12

XJN-61891

21
21
SEP
2015

Subject: Joan Levy/Upchurch Descendant
From: "Joan levy" <jlevy@bellsouth.net>xxxx
Date: Mon, Sep 21, 2015 9:59 am
To: <phil@upchurchstory.com>
Attach: image002.png
image004.png

Dear Phil,

I appreciate all you've done to chronicle our family history.

It's a huge task. Thank you!

From the little tracking research I've done, I realize the time and dedication required.

And many of them on both sides came to America as indentured servants.

I've enjoyed your informational videos. Who was Michael wife of Michael #1? As mentioned in one of them about Richard Upchurch – if his wife wasn't (last name) Delke, who was she?

I've poked around various sites to get an idea of our/my ancestral timeline. Where can I access correct information and timeline?

I'll be posting this information on my A.com site when I get started with it – so want to make sure it's accurate.

(BTW – I submitted a DNA sample to A.com and received results)

Upchurch

William Michel (aka de Upchirche) b. 1349 England

William Michel Upchurch (aka de Upchirche) b. 1370

William Michel aka de Upchirche b. 1400

John Upchurch b. 1430, Colchester, Essex, Eng. d. 1502

Thomas Upchurch b. 1465 Dedham, Essex, Eng. d. 1538, m. Jane

Michael Upchurch, b. 1515 d. 10/7/1575 m. Joanne

Richard Upchurch b. 1550 m. Anne Parker or Margaret??

Richard Upchurch, b. 1585, Dedham, Essex, Eng. d. 5/4/1652, M. 10/23/1608, Godmanchester, Huntingdonshire, Eng.

Frances Inkersol, b. 1585, Dedham, Essex, d. 1652

Michael Upchurch, b. 1624 Huntingdonshire, England, d. 1681, Surrey County, Va., m. ? Came to America as an indentured servant.

Richard Upchurch b. 1658, Surrey, VA. d. 1700, m. Frances ?

James Upchurch b. 1685, Surrey, VA., d 5/27/1765 m. Elizabeth James

Richard Upchurch b. 1725, Brunswick Cty, VA. d. 1798, m. 1749, Franklin Cty, N.C., Mary Perdue

Nathan Upchurch b. 1760 N.C. d. 1835 m. 1780 Mackey Johnson

Burtis Upchurch b. 1781 Wake Cty, N.C., d. 1840 m. 1802 Margaret Yates b. 1788 d. 1859

Gilbert Burtis Upchurch b. 3/30/1820 d. 11/1/1895 Margaret Byrd m. 9/23/1842 d. 10/5/1896

James Bartlett Upchurch, b. 27 Mar., 1856, d. 15 Sep, 1928 m. Jannie Rebecca Cree b. Mar 25, 1859 d. 24 Nov, 1936

John L. Upchurch, Mar 17, 1899, d. 1976, 1m. Alpha House, 2m Margaret Tomlinson,

John L. Upchurch, Jr. with Alpha House

Ila Elizabeth Upchurch Jones Wright

Joan Elizabeth Jones Levy

Frances Lee Upchurch

Sue Ellen Upchurch

Joan Levy

JOAN ELIZABETH JONES PG13 X17-61891

(22)
27
SEP
2015

Subject: Thanks
From: phil@upchurchstory.com
Date: Sun, Sep 27, 2015 7:17 am
To: "Joan-X Levy" <jlevy@bellsouth.net>

Hi Joan---

I thank you for your \$100 check in support of our family history work in Allied Families. It arrived on the 26th. You are now recorded as a 2015 Seeker Member. We have allocated \$80 of your contribution to support the Nathan Upchurch, I enrolled family. You are the 16th person who has contributed to the enrollment of this family. The total comes to \$2,140 of which the first \$1,000 is used for start up expenses leaving \$1,140 to go into a long-term support fund for this family. Our goal is to reach the \$10,000 endowment level so as to keep the records safe and available long-term.

You asked for comment on the outline of your family given in your email of September 21. From Michael U. b 1624 on down it is basically correct except the names of the wives of James, Richard, and Nathan require validation.

From Michael U, I b 1624 on back the only solid information is that his father was Richard Upchurch. The rest is bogus and without foundation. More detail on this is given in my Upchurch Bulletins.

I look forwards to our ongoing exchanges~
Phil Upchurch

(23)
24
SEP
2015

Subject: RE: Joan Levy/Upchurch Descendant
From: phil@upchurchstory.com
Date: Thu, Sep 24, 2015 11:55 am
To: "Joan levy" <jlevy@bellsouth.net>
Attach: image002.png
image004.png

Hi Joan---

Your sketch from Michael Upchurch born 1624 on down is correct. All above Michael is incorrect except that we do know his father was Richard Upchurch but no dates or other names for this Richard. Some bogus information has gotten on the Internet and people have just adopted it as if it were true, This has been covered in various issues of the Upchurch Bulletin but it takes a little searching to find it.

Best~
Phil Upchurch

(24)
27
SEP
2015

Subject: RE: Thanks
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Sep 27, 2015 11:16 am
To: <phil@upchurchstory.com>

You're so kind to take time to let me know about receipt of check and ancestry.

I'm not clear on why we're looking at Nathan 1 rather than our progenitor, Michael, and then descendants. Phil, per your response below, which wives have not been validated?

Richard Upchurch, b. 1585, Dedham, Esses, Eng. d. 5/4/1652, M. 10/23/1608, Godmanchester, Huntingdonshire, Eng.
Frances Inkersol, b. 1585, Dedham, Essex, d. 1652

Michael Upchurch, b. 1624 Huntingdonshire, England, d. 1681, Surrey County, Va., m. ?

Richard Upchurch b. 1658, Surrey, VA. d. 1700, Surrey County, Va., m. Frances ?

James Upchurch b. 1685, Surrey, VA., d. 5/27/1765 m. Elizabeth James

Richard Upchurch b. 1725, Brunswick Cty, VA. d. 1798, m. 1749, Franklin Cty, N.C., Mary Perdue

Nathan Upchurch b. 1759 N.C. d. 1835 m. 1780 Mackey Johnson

CONTINUED

JOAN ELIZABETH JONES 1614 AFD- 61891

(24) 27 SEP 2015 - CONTINUED

I believe you and I are not-so-distant cousins – right?

I have looked for my cousin Michael Upchurch on the internet. Aunt Franny hasn't heard from him in about 17 years.

He may still be in the Charlottesville, Va. area.

Aunt Franny received the United Families information– application, newsletter etc. I'll also forward to her daughter, Cindi Carpenter Johnson.

My Aunt isn't too well at this time, but I hope she can meet you while you're in Raleigh.

My Mother, Polly, is well into dementia.

An FYI - Got my DNA results back from A.com. Surprisingly, only 11% Great Brittain ethnicity. Mostly Western Europe and Irish.

Again, thank you for your email.

Take care,

Joan

(25)
27
SEP
2015

Subject: RE: Thanks

From: "Joan levy" <jlevy@bellsouth.net>XXXX

Date: Sun, Sep 27, 2015 4:17 pm

To: <phil@upchurchstory.com>

Thank you, Phil.

So Nathan didn't marry Mackey Johnson? I'll watch your videos for that tidbit.

I really wasn't too, too surprised that DNA showed a lower % of Brit ancestry given man's migration patterns from Africa, Western Europe, Caucasus Spain/Portugal up to the British Isles. But results showed more Irish than I expected – 24%.

Best,

Joan

(26)
27
SEP
2015

Subject: RE: Thanks

From: phil@upchurchstory.com

Date: Sun, Sep 27, 2015 3:32 pm

To: "Joan levy" <jlevy@bellsouth.net>XXXX

Hi Joan Again----

I left my computer to go to lunch without finishing the email. When I came back it sent it as it was. I upgraded it and am sending it again.

Phil Upchurch

Hi Joan---

Here are corrections for the six ancestors you list:

1. Richard U. We know this is the name of the father of Michael born 1624. The rest is bogus.
2. Michael U all OK married Frances---
3. Richard U. OK except Frances
4. James U. OK except delete 5/27 and James.
5. Richard U. OK except delete from m. 1749 on.
6. Nathan U delete m 1780 on.

CONTINUED

JOAN ELIZABETH JONES - TG 15

X-10-6189

(26) 27 SEP 2015 - CONTINUED

People have placed information on the Internet without proof and many have repeated this bogus information. If there is proof of any of questionable item I would like to have it.

You asked why not start Michael U in our Allied Families effort. I have spent 35 year doing exactly that with the Upchurch Bulletin. Except for a few die hards you begin to loose people as details on a given clan are far removed for the interests of a given reader. Under Allied Families we are breaking our dialog up into batches of people who had a progenitor who lived about the time the Revolution. In your case and mine that amounts to Nathan U.,I Our new approach seems to be working.

Yes, we are real kin. Your GF JLU,Sr and I are 3rd cousins which makes you and I 3rd cousin twice removed. I am not surprised that you have only 11% linked to Britain. After all you have a lot of ancestors back several generations.

Best~

Phil Upchurch

(27)

9 FEB 2016

From: Allied Families [mailto:mailer_response@emailcounts.com] **On Behalf Of** Allied Families

Sent: Tuesday, February 09, 2016 3:40 PM

To: Joan-X Levy

Subject: Nathan Upchurch I Family Newsletter, February 9, 2016

NU Nathan Upchurch I Family Newsletter

February 9, 2016



Excellent Progress Reported for the Nathan Upchurch I Family

Since our last E-Newsletter to members of the Nathan Upchurch I Family on September 18, 2015, we have committed to transcribing and posting on our website the Biofiles of Nathan and his children and grandchildren and their spouses. This is a huge undertaking and we need volunteer transcribers to help with this project. Additionally, we want to annotate relevant cemeteries and to document historic sites for this family. Please volunteer to help.

A Breakthrough on Our Heritage

Historically, we have given inadequate attention to the identity of the wife of Nathan Upchurch I. Recently, pieces of the puzzle have been put together. Evidence now reveals that the wife of Nathan was nee Agatha Butler, daughter of John Butler. This John wrote his will in 1794 in Dunn Township in Franklin County, NC, in which he named Agatha (Butler) Upchurch as a daughter. The details of how this all came about and the next steps to be taken are revealed in an Upchurch-Butler article attached. We now have the challenge of working our more details on our Butler heritage.

The Numbers - Please Join

Of our 85 contacts for descendants of Nathan Upchurch I, only about 20% have so far sent in their 2016 renewal membership fee of \$20. Your support is needed. See attached membership form.

Open House Scheduled for Our Allied Families Facility in Cary, NC, March 19, 2016

Our newly acquired facility at Suite 120, 1130 Kildaire Road in Cary, NC is a huge step forward for Allied Families. There will be an Open House at the facility, 2:00-4:00pm, on Saturday, March 19, 2016. Come and meet the Allied Families founders and volunteers. Let Phil know if you plan to attend.

Volunteers for the Cary Facility are being recruited to fill one or more slots, 9:00-

JOAN ELIZABETH JONES PEIB XFD-61891

(28)
2 MAR
2016

Subject: RE: Nathan Upchurch I Family Newsletter, February 9, 2016
From: "Joan levy" <jlevy@bellsouth.net> → HAVE
Date: Wed, Mar 02, 2016 4:45 pm
To: <phil@upchurchstory.com>

Hi Phil,

Aunt Frances (Upchurch-Carpenter) would like to attend the open house on the 19th.
Is there a telephone # for her to call to confirm?

I asked her if she had any idea where cousin Michael Upchurch –son of John Lee U. Jr. – is living – she hasn't had any contact with him for years.
You had asked me if I knew how to reach him.

I hope all is well.

Best regards,
Joan (Daughter of Ila Upchurch Wright –John Lee Upchurch's daughter)

(29)
6 MAR
2016

Subject: RE: Nathan Upchurch I Family Newsletter, February 9, 2016
From: phil@upchurchstory.com
Date: Sun, Mar 06, 2016 6:01 am
To: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Attach: AF 2016 Membership Form.docx

Hi Joan---

Your Aunt Fran called and left me a message a couple of days ago. I will call her this afternoon. It will be great to see her at the open house on the 19th

About your first Cousin Michael Upchurch, I am afraid I have lost contact with him as well. After his father died he made some contributions to our Upchurch history work but then we lost contact. I have a colleague in our Allied Families office that is good at tracking down people . I will ask him if he can find Michael. I will let you know if I learn anything.

It is great to be in touch. I hope you will help us on our Nathan Upchurch,I family history project in what ever way you can. A membership form is attached.

All Best Wishes~
Phil Upchurch

(30)
6 MAR
2016

Subject: [FWD: UAFA Brochure]
From: phil@upchurchstory.com
Date: Sun, Mar 06, 2016 6:07 am
To: "Joan-X Levy" <jlevy@bellsouth.net>XXXXXX
Attach: Brochure for email attachment.docx

Hi Joan---

We have just completed the attached brochure about Allied Families. It will be handed out to visitors at our Cary Facility. Thought you might like to see it.
Phil Upchurch

(31)
6 MAR
2016

Subject: Joan Levy/Re Nathan Up I and Agatha Butler
From: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Date: Sun, Mar 06, 2016 12:18 pm
To: <phil@upchurchstory.com>

Hi Phil,

I'm confused.

Documents I've accessed in Ancestry.com – as in SAR documents that list petitioners ancestors – list Nathan's wife as Mackey.

Now we're finding out that Nathan's wife was Agatha Butler?

Are we talking about the same Nathan – b. 1759-1835?

I've listed Mackey Johnson as wife of Nathan on A.com.

Please clarify.
Thanks so much.
Joan

JOAN ELIZABETH JONES P617 XJD-61891

(32)
6 MAR
2016

Subject: [FWD: Revisions to Nathan Upchurch document]
From: phil@upchurchstory.com
Date: Sun, Mar 06, 2016 3:14 pm
To: "Joan-X-Y-B Levy" <jlevy@bellsouth.net>
Attach: Nathan Upchurch I and his Family (buck version).pdf

Hi Joan---

This is in response to your email of 12:18 pm today. Yes, there has been a lot of confusion about the wife of Nathan. With our Allied Families effort getting underway we are now in a position to get more parts of our heritage right. In fact, the issue you raise has been under review recently with Jay Buck in our Headquarters and Cousin Peggy Harris in Montana and myself working together to revise the posted narrative for the enrolled Nathan U.,I Family. We are just about ready to replace what is on the website with the attachment hereto. I doubt we will make any further changes. Please review and let me know what you think.

Phil Upchurch

(33)
6 MAR
2016

Subject: RE: Nathan Upchurch I Family Newsletter, February 9, 2016
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Mar 06, 2016 4:30 pm
To: <phil@upchurchstory.com>

Always good to hear from you.
I mailed a membership application to Aunt Frances (Franny).
I don't think my membership expires for a while.
Sure wish I could be there on the 19th to meet other relatives.
Best,
Joan

(34)
9 APR
2016

Subject: [FWD: Allied Families Cary Facility Opens]
From: phil@upchurchstory.com
Date: Sat, Apr 09, 2016 4:39 pm
To: "Joan-X-Y-B Levy" <jlevy@bellsouth.net>
Attach: AF 2016 Membership Form.docx

Hi Joan----

The trip to North Carolina was a great success. Below is a brief recap that I thought might interest you. I was delighted to see Fran and John Carpenter there. We had time for a nice chat and Fran seems interested to follow up. Since John uses email I will be able to exchange easily. The Cary Facility is off to a good start with the four Coordinators already actively working with volunteers.

We are anxious to have our 2016 Allied Families membership roll be robust. We would welcome your 2016 membership if you are ready. A membership form is attached.

Every month now we will be adding to our website. I hope you will have a look from time to time and let us have any suggestions that come to mind.

Sending All Best Wishes~
Phil Upchurch

TO SELECTED SUPPORTERS OF ALLIED FAMILIES----

A Brief Recap of the March 11-21, 2016 Trip of Phil Upchurch to NC

from MO

The main purpose was to get the Allied Families Cary, N. C. Facility operational. Cousin Mike Upchurch got our new computer and printer operational. Cousin Monk Perry helped acquire furniture for the facility, some really nice stuff cheap from N.C. State

JOAN ELIZABETH JONES PE19

XFD 61891

(38)
19
APR
2016

Subject: RE: Apology
From: phil@upchurchstory.com
Date: Tue, Apr 19, 2016 5:44 am
To: "Joan levy" <jlevy@bellsouth.net>

Hi Joan---

Thanks for your response and for your understanding. Renewing next September will be fine. We do keep our records on a calendar year basis and start our renewal notices in January as that is easier than following each persons membership anniversary.

The note about your cousin Walter Graham is quite interesting. I will place item note in his Biofile. Over the years our family has played a large role in Florida.

Looking forward to our ongoing exchanges~

Phil Upchurch

(39)
19
APR
2016

Subject: RE: Apology
From: "Joan levy" <jlevy@bellsouth.net>
Date: Tue, Apr 19, 2016 9:34 am
To: <phil@upchurchstory.com>

Hi Phil,

An FYI – my cousin Walter is from my paternal Jones side – not Maternal Upchurch side.

Also, I've been researching our ancestors beyond Upchurch – like our Warfield family via Yates.

If true – we are related to F. Scott Fitzgerald and Bessie Wallis Warfield Simpson – the Duchess of Windsor.

They would be our direct cousins.

I hope all is well.

Keep up the good work.

Joan

(40)
23
AUG
2016

Subject: Joan Levy/Nathan Descendant
From: "Joan levy" <jlevy@bellsouth.net>
Date: Tue, Aug 23, 2016 10:53 am
To: <phil@upchurchstory.com>
Attach: image007.png
image008.png
image009.png

Hi Phil,

I haven't heard from you via newsletter for a while.

So I hope all is well.

I need your help with an ancestry detail:

From my Ancestry.com research, I see that Margaret Yates married Burtis Upchurch – my 3rd g-grandparents. But the snafu is – who was Margaret Yates descended from?

There were several Yates families in Wake Co at the time she was born in 1788. Do you have that documentation?

The info I have indicates Margaret was daughter of William Yates and Mary Tapp. But I don't find they had a daughter named Margaret in my search.

I also can't confirm that William was son of George Yates and Rachel Warfield of Va. Do you have knowledge of any of this history or know who might have it?

I'm joining DAR and want to clarify Yates connection.

I'm joining as descendant of Nathan Upchurch.

Again, I hope you're doing well.

Best regards,

Joan

JOAN ELIZABETH JONES P633

KID-61891

47

26
AUG
2016

Subject: RE: Joan Levy/Nathan Descendant
From: "Joan levy" <jlevy@bellsouth.net>
Date: Fri, Aug 26, 2016 9:12 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png
image003.png

Thank you, Phil, for taking time to answer by query about our Yates family – especially during this time of health issues and chemo treatment.

I look forward to reading what's posted about our Yates family on the site. And I hope the information will clarify my questions about our connection to them. I'm so hoping we are descended as I've researched – that history is *amazing*. Fingers crossed.

I see that my Allied membership is up for renewal in late September – I certainly will renew.

Take care of yourself!
All the best,
Your cousin,

Joan
John Lee Upchurch granddaughter
And daughter of Ila Upchurch

48

26
AUG
2016

Subject: Re: Joan Levy/Nathan Descendant
From: Woody Yates <woodyhyates@gmail.com>
Date: Fri, Aug 26, 2016 12:53 pm
To: Matthew Yates <matthewyates@aol.com>, Phil Upchurch <phil@upchurchstory.com>

Attach: image009.png
image007.png
image008.png

Thank you so much, Matthew.

Phil, thank you for reviewing, and feel free to add any comments for us. Matthew and I will be happy to collaborate with Joan as well.

Cordially,

49

26
AUG
2016

Subject: [FWD: Re: Joan Levy/Nathan Descendant]
From: phil@upchurchstory.com
Date: Fri, Aug 26, 2016 3:22 pm
To: "Joan X-Y-B-Y Levy" <jlevy@bellsouth.net>
Cc: "Woody Andrew Yates" <woodyhyates@gmail.com>, "Matthew MU 1415 Y Yates" <matthewyates@aol.com>, "Jay-OM-aaxBuck" <jaychuck@gmail.com>
Attach: image009.png
image007.png
image008.png

Hi Joan---

Forwarded is information provided by Matthew, son of Woody. Matthew is the real Yates expert but being Young and with a family and a job has limited time to collaborate. Woody is plugged into our Allied Families system well and into our Cary, N.C. Group. They are linked to our webmaster Jay Buck in MO. I am unable to engage fully just now. We are in the early stages of enrolling the Yates family and I hope you will be a member of the team going forward. I have a great interest myself in the Yates aspect but will have to step back a little. I hope you understand. Please do contact Woody---a great cooperator.

Phil Upchurch

JOAN ELIZABETH JONES PETS XJ261891

(53)
29
AUG
2016

Subject: Joan Levy/Yates Descendant
From: "Joan levy" <jjlevy@bellsouth.net>
Date: Mon, Aug 29, 2016 10:58 am
To: "Woody Yates" <woodyhyates@gmail.com>, "Matthew-MU-14-15-Y Yates" <matthewtyates@aim.com>, "Jay--OM aaxBuck" <jaycbuck@gmail.com>
Cc: <phil@upchurchstory.com>
Attach: image007.png
image008.png
image009.png
Yates DNA.jpg
Yates DNA 2.jpg

Good morning Fellows.

I thought the attached information might be of some value in our search for the elusive William and his daughter Margaret Yates.

I pulled the attached from my Ancestry.com DNA matches.

The only way to determine greater accuracy of these relationships is for multiple descendants to be tested. That said, the likelihood that George Yates and Rachel Warfield are my ancestors is rated moderate between me and the distant cousin I accessed at random.

The likelihood that Mary Tapp is my ancestor is very high between me and a 4th cousin that I accessed.

I hope this information helps a bit.

By the way, some A.com trees I've accessed, indicate that William b. 1727 was the son of George Yates III and Mary Guiney – for what it's worth.

I hope you have a great day!

Your cousin,

Joan

(54)
29
AUG
2016

Subject: Re: Joan Levy/Nathan Descendant]
From: "Matthew T. Yates" <matthewtyates@aim.com>XX
Date: Mon, Aug 29, 2016 1:54 pm
To: jjlevy@bellsouth.net, woodyhyates@gmail.com, phil@upchurchstory.comXX
Cc: jaycbuck@gmail.com
Attach: image001.png
image002.png
image003.png

Joan,

Thank you for sharing these details and the ones in your more recent email.

I am on ancestry.com and my username is "imagesinblue", but as was stated earlier in this email thread I have 2 young children (2 yo and a newborn) and between them and work I've not had time recently to devote to some much needed cleaning up of dates and other minor details in my tree. When I do get some free cycles I'm going to be assisting with Dr. Upchurch's initiative of getting the William Yates family documented and enrolled on Allied Families. I should also state that my tree is certainly not as complete as the Allied Families' data as I've not fanned out much beyond my direct lines.

Genealogy and family history, being the diverse fields that they are, often revolve around our own personal interests and pursuits. I originally became interested in genealogy casually out of curiosity of my background, but later became more involved with hereditary societies. The interest in the societies has led my focus to be more upon genealogy substantiated by records and building strong cases based on available data. Given that motivation and my own lack of understanding of the complexities of the various offerings and their accuracy for the far back ancestors, I have not put any emphasis on DNA. That having been said, I did order a kit from ancestry.com last week.

It is not unusual to not find birth/death documents for Margaret Yates. Birth/Death certificates, as you may know, were not started until the early 1900s and for female ancestors we generally have to track their movements as it related to the males in their lives (wills, probate, dowers, occasionally in deeds). Sometimes we get lucky and marriage bonds or

CONTINUED

JOAN ELIZABETH JONES PG26

XPO-67891

(59) 29 AUG 2016 - CONTINUED

certificates survived. Again, like other documents of that period they range in the information they provide, but in general the further back we go the harder it is find and ultimately harder to trace.

With my interest in the hereditary societies I strongly share your desire to connect the dots as far back as possible and get excited if it looks like it is connecting to someone of note. These types of connection must (for their approval and acceptance) be proven. I often wonder what connections lie beyond our "William of Wake" as that mystery shrouds our many branches that were likely in VA, MD or similar and keeps us from knowing the gateway ancestor(s), who first came to the colonies (and under what circumstances). I digress.

I encourage you to support the Allied Families' enrollment of the Yates family and to leverage any focus that DNA allows - meaning that if DNA suggests a connection to George Yates, then perhaps doing focused research on everything available about that location and those people may produce something to prove the connection.

Best regards,
Matthew

Subject: RE: Joan Levy/Nathan Descendant]

From: "Joan levy" <jjlevy@bellsouth.net>

Date: Mon, Aug 29, 2016 8:21 pm

To: "'Matthew T. Yates'" <matthewtyates@aol.com>

Cc: "Woody Yates" <woodyyates@gmail.com>, "Jay On the Buck" <jayotuck@gmail.com>, <phil@upchurchstory.com>

Attach: Mother and Daddy 3.jpg

Matthew, thank you for taking time to email me.

Yes, you must be very busy – family and work.

I'll copy you if I have updates to share, but a response won't be necessary in light of your busy schedule. I appreciate your insight and genealogy pursuits – especially regarding our Yates clan.

It's good to hear that you've ordered the DNA kit. You'll meet other Yates cousins and find more history.

I found the ethnicity results enlightening – more Irish and Western Europe ancestry than I'd thought.

Per Ancestry.com customer-service, it takes at least three people with matched DNA to form a DNA circle – you'll discover more about that.

If other Yates descendants submit DNA, we may be able to advance our Yates history. Woody...?

It sounds as if you are far more involved in your genealogy research than I am in mine, though I work on my tree almost every day.

The history is intriguing.

At this point, I'm frustrated with William and Margaret.

You've probably explored DAR/SAR lineage books. Many entries list Nathan U. and William's Amer. Rev. War service together.

A bit of more recent history in the attached picture.

As the story goes, the old house in Apex was built by my g-grandfather Bart Upchurch.

My grandparents, John Lee and Margaret U., raised my Mother and her sisters in that house.

I believe the house is on Upchurch St.

John Lee built the only tennis court in Apex there.

Every Sunday, neighbors, friends, family and a few soldiers were invited for barbeques and tennis at the house.

My beautiful Mother is the first on left. Her sister Frances Lee Upchurch Carpenter is seated center, and their cousin, Evelyn Jones Marlin, is the girl to the right of Frances.

The house still stands, though the original style and grace have been lost to time.

This tome has taken enough of your time.

Thank you for the work you're doing for our Yates-Upchurch clans.

Best regards,
Joan

(59)
29
AUG
2016

JOAN ELIZABETH JONES PG27

XJD-61891

(56)

30
AUG
2016

Subject: RE: Joan Levy/Nathan Descendant]
From: phil@upchurchstory.com
Date: Tue, Aug 30, 2016 8:27 am
To: "Joan levy" <jlevy@bellsouth.net>XX
Cc: "Woody-MU-14-15-16 Yates" <woodyhyates@gmail.com>XXXX

Hi Joan---

About photos. It seems you have some photos that should be scanned and added to our website involving earlier Yates/Upchurch heritage. I hope this will become a nice sub-project for you and Woody. We will need descriptions to go with photos. I will have some to add into the mix.

Best Wishes~

Phil Upchurch

(57)

10
OCT
2016

Subject: Joan Levy/Upchurch Cousin
From: "Joan levy" <jlevy@bellsouth.net>XXX
Date: Mon, Oct 10, 2016 9:12 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png
image003.png

Good morning, Phil.

Just checking on you. I hope you're doing well with your treatment.

Take care.

All the best,

Joan

(58)

11
OCT
2016

Subject: RE: Joan Levy/Upchurch Cousin
From: phil@upchurchstory.com
Date: Tue, Oct 11, 2016 9:38 am
To: "Joan levy" <jlevy@bellsouth.net>XXX
Attach: image001.png
image002.png
image003.png
AF 2016 Membership Form.docx

Hi Joan---

Good to hear from you and thanks for inquiring about my health. My chemo treatments are going fine--very little side effects and already some good results. I take my 6th treatment this Thursday and think I have 12 more weeks of treatments after that. We are hopeful for a good outcome.

I have just taken time to organize our many email exchanges which now number 57. In that process I seem to gather that you have done DNA. I, therefore, ask if I may add your name to our Allied Families DNA Interest Group which is quite new. We have a committee working on details and hope they can soon begin to assemble in one place records for all who are willing to participate. We do not know what we will learn but DNA is an exciting tool. I have ordered kits for myself, wife, daughter and son.

In our Cary Facility work is proceeding on enrolling the Yates Family to which you belong and we continue to add to our enrolled Nathan U., I Family to which you and I belong--- see website for additions. We are lucky to have Matthew Yates and his father Woody working closely with us. We will need more inputs from you as our work on the two families proceeds.

Enclosed is a membership form in case you would like to re-up for 2016. You joined in September 2015. All help is appreciated.

Sending All Bests Wishes~

Phil Upchurch

JOAN ELIZABETH JONES P&Z XFD-61891

(59)

11
OCT
2016

Subject: RE: Joan Levy/Upchurch Cousin
From: "Joan levy" <jlevy@bellsouth.net>xxx
Date: Tue, Oct 11, 2016 10:33 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png
image003.png

CC: DNA INTEREST GROUP 4

11OCT2016 - Emailed Joan I
would add her to DNA I.G.

Hi Phil,

Thank you for taking time to let me know how you're doing.

How wonderful that you're having few chemo side effects and have experienced "some good results."

I have taken the Ancestry.com DNA test, which has pointed many "cousins" my way.
I would be interested in the Allied Families DNA test as well.

I've been in touch with Matthew Yates – a very interesting fellow and dedicated to family history.
We each share the unanswered questions about Margaret Yates and William Yates, her father. Such mysteries there – haven't found parentage of Margaret. And Which William Yates is ours and was Mary Tapp his wife?
There is a very interesting line of ancestors before them if we can figure this out – illustrious Yates, Warfields, Stockett Browne, Barrick, Bourne.

I gladly will renew my membership. I just need an address to send a check.

I am joining the Daughters of the American Revolution. I've used Nathan Upchurch as my revolutionary ancestor for the application.

I came up with about 13 direct ancestors who fought in that war.

Anyone who joins after me can refer to my DAR number for documentation. It will be on file with national DAR headquarters and on their internet site.

I am not a person who joins this type of organization – So let's just say, my two DAR friends twisted my arm.

My thoughts are with you for your continued treatment and well-being!

All the best,
Joan

(60)

11 OCT
2016

Subject: RE: Joan Levy/Upchurch Cousin
From: phil@upchurchstory.com
Date: Tue, Oct 11, 2016 2:20 pm
To: "Joan levy" <jlevy@bellsouth.net>xxx
Attach: image001.png
image002.png
image003.png

Hi Joan---

My address is Phil Upchurch, 51 Village View Drive, Apt 3207, Chesterfield, MO 63017. I will add you as a member of our Allied Families DNA Interest Group.

Best Wishes~

Phil Upchurch

JOAN ELIZABETH JONES PEZZ XIV-618

(61)
30
NOV
2016

Subject: Joan Levy/Upchurch Question
From: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Date: Wed, Nov 30, 2016 9:46 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png
image003.png

Good morning, Phil.
I'm joining DAR and using Nathan Upchurch as my Patriot. DAR headquarters wants to spell his name Nathaniel – Was he named Nathan or Nathaniel?
I've never seen his name mentioned any other way than Nathan.

I hope all is well with you!
Best regards,
Joan

(62)
30
NOV
2016

Subject: RE: Joan Levy/Upchurch Question
From: phil@upchurchstory.com
Date: Wed, Nov 30, 2016 2:43 pm
To: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Attach: image001.png
image002.png
image003.png

Hi Joan---
Without question the name of our ancestor was Nathan Upchurch. I am sure the spelling "Nathaniel" could have crept in along the way but the evidence for Nathan is overwhelming. If DAR has Nathaniel in their system it is a great disservice to our Upchurch heritage and to the factual state of affairs. I will appreciate it if you will investigate this matter and try to set it straight. I will be happy to provide supporting information if desired. I think my bonafides are adequate to give me standing in this matter.
Congratulations on your upcoming membership in the DAR.
Phil Upchurch , President, Upchurch and Allied Families Association

(63)
? DEC
2016

Subject: Joan Levy/Need Info
From: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Date: Wed, Dec 07, 2016 3:42 pm
To: <phil@upchurchstory.com>
Attach: image007.png
image008.png
image009.png

Hi Phil,
I'm so sorry to bother you with this. There's a snafu with ancestry information regarding James Bartlett Upchurch for my DAR application.
My DAR contact tells me there's no proof that James Bartlett Upchurch's middle name is Bartlett.

Talk about splitting hairs. DAR has to know that he is my direct ancestor. But there's no document we've found that uses BARTLETT for his middle name.
Some documents use only J.B. Upchurch or James B. Upchurch or Bartley for his middle name. Some use Bartley Upchurch only as his name.

I accessed his death certificate on my A.com tree and his name is listed as Bartley Upchurch.
I've seen these with my own eyes on Ancestry.com and all the documents I've accessed on that site.
Even his tombstone reads only J.B. Upchurch.

CONTINUED

JOAN ELIZABETH JONES PE30 X211-61891

(63) 7 DEC 2016 - CONTINUED

Can you provide any documentation that James Bartlett Upchurch was my great-grandfather – Or if Bartley was his name rather than Bartlett?

DAR is saying that they cannot prove that James Bartlett Upchurch was my g-grandfather and therefore he must not be my direct ancestor.

BTW – they did confirm that DAR National listed our Nathan as Nathan and not Nathaniel.

I'd appreciate your help.

I hope I'm not asking too much of you at this time.

All the best,

Joan

(64)
10
DEC
2016

Subject: RE: Joan Levy/Need Info
From: phil@upchurchstory.com
Date: Sat, Dec 10, 2016 7:34 am
To: "Joan levy" <jlevy@bellsouth.net> xxxxxx
Attach: image007.png
image008.png
image009.png

Hi Joan---

While in my Valley Office yesterday I retrieved the records I needed to study re your question. This morning I have gone over the records in detail and will offer comments as follows:

1. There is clear evidence that Gilbert Burtis Upchurch, son of Burtis Upchurch and grandson of Nathan Upchurch had a son James B. Upchurch and that he had a son John Lee Upchurch, Sr who was your grandfather. I assume you have proof for all of this but if you need more input from me let me know.

2. In my view there is adequate proof that James B. Upchurch is a correct designation. Family literature further defines the "B" variously as "Bart", "Bartley" and "Bartlett" I do not think there is enough hard evidence to chose among the three versions but after many years of research I have satisfied myself that "Bartlett" is most likely the correct name and that is what I use in family reports. Some of my reasons are as follows:

a. James B. Upchurch had an uncle named Bartlett and it is reasonable to assume James B. Upchurch was named after his uncle.

b. James B. Upchurch had a brother named Ernest Frederick Upchurch who named a son James Bartlett Upchurch, Sr who went on to name a son James Bartlett Upchurch, Jr who in turn named a son James Bartlett Upchurch, III. I think it is clear that Ernest named a son after his brother using the middle name Bartlett which he had every reason to know was factual.

c. Mrs L W. Priest was an avid family historian and a sister of Ernest. She and I often corresponded. On October 31, 1977 she wrote to me saying "---they (in her family) refer to her brother James Bartlett Upchurch as SR rather than II since there was a generation gap between her brother and her grandfather both with the same name."

I do not know if this helps. My Biofile for James Bartlett Upchurch 1856-1928 involves 28 items covering 10 pages. I will be glad to send you a copy if you desire.

Good Luck on you DAR work. Let me know how it turns out.

Phil Upchurch

JOAN ELIZABETH JONES PE31 XFD-61891

65
10
DEC
2016

Subject: RE: Joan Levy/Need Info
From: "Joan levy" <jlevy@bellsouth.net>XXXX
Date: Sat, Dec 10, 2016 9:59 am
To: <phil@upchurchstory.com>
Attach: image001.png
image002.png
image003.png

You are wonderful to do this for me, Phil. Thank you so much. I've forwarded your information to my DAR contact. I can't believe DAR is so picky. They must have a field day with name changes that took place through the years, eg Byrd v Bird etc. They've yet to seize an opportunity with that one.

I hope you're continuing to do well.
All the best,
Joan

66
20
JAN
2017

Subject: New Form Entry: Enrolled Families Database Viewing Form
From: "phil@upchurchstory.com" <no-reply@weebly.com>
Date: Fri, Jan 20, 2017 4:33 pm
To: phil@upchurchstory.com

You've just received a new submission to your Enrolled Families Database Viewing Form.

Name
joan levy

Submitted Information:

Email
xjlevy@bellsouth.netxxxxxx

67
21
JAN
2017

Subject: RE: New Form Entry: Enrolled Families Database Viewing Form
From: phil@upchurchstory.com
Date: Sat, Jan 21, 2017 7:06 am
To: "Joan-S-0-5-0 Levy" <jlevy@bellsouth.net>XXXXXX

Hi Joan---
Delighted you had a look at our website www.alliedfamilies.com password 2014allied#. Let me know if you had any trouble negotiating the site. We now have quite a bit entered on the Nathan Upchurch, I enrolled Family to which you and I belong
Best Always~
Phil Upchurch

68
21
JAN
2017

Subject: RE: New Form Entry: Enrolled Families Database Viewing Form
From: "Joan levy" <jlevy@bellsouth.net>XXXXXX
Date: Sat, Jan 21, 2017 9:50 am
To: <phil@upchurchstory.com>
Attach: Grandpa Upchruch001.jpg

COPY TO WORK IN
PROGRESS ON THE
BEFORE FOR
DIRE NATHAN U, I
FAMILY

Hi Phil,
Yes, a little visit to the website yesterday and a short visit today. Two things...I see that Mary Tapp is in "the mix" as an ancestor. In my A.com search, I show her as wife of William Yates, Sr. and mother of Margaret Yates (?) - who married our Burtis U. However, I'm in doubt of Margaret's ancestry.

CONTINUED

JOAN ELIZABETH JONES PG32

XIV-61891

69 21 JAN 2017 - CONTINUED

I see on p. 21, dated 1982, of the outline indicates "no name" of Yates who married Burtis U. However on p. 24, wife of Burtis U. is listed as Margaret Yates.
Nathan Upchurch I (born ca. 1759-ca. 1835) married Mackey Johnson. They had eight children:

1. Burtis Upchurch (1781-1845, Wake Co., NC) married Margaret Yates (1788-1857)

I've hit a blank wall in that I can't find evidence of Margaret's birth or proof that William Yates and Mary Tapp were her parents. Yates English history is "illustrious" - but not sure it's our Yates connection.

So - do we yet know who the wife was of Burtis U?

///

BTW - I hope all is well with you!

Mother (Ila Elizabeth "Polly" Upchurch, daughter of John Lee U. etc) hasn't been well - pneumonia and other issues. She's a tough bird. Great stamina.

I soon will be inducted into DAR through my Nathan U. line - I'll share that news with you when it happens.

I've attached a photo of my grandfather, John Lee U. for you.

JOHN LEE U, SR - TO PROFILE

My Mother looks like her maternal Tomlinson line. Aunts Frances and Sue Ellen definitely favor grandpa in looks.

All the best,

Joan

From: "jlevy@bellsouth.net" <no-reply@weebly.com>

Date: Thu, Feb 26, 2015 4:45 pm

To: phil@upchurchstory.com

You've just received a new submission to your Contact Form.

Submitted Information:

Name

Joan Levy ^{name} ^{Joan Wright}
Nathan U, I / Burtis U SC - CS 17

Address

447 Still Forest Terrace
Sanford, FL 32771

Email

~~jlevy@bellsouth.net~~
NEW

Dear Phil,

I also am a Michael Upchurch descendant.

Related via:

Michael, Richard, James, Richard, Nathan, Burits, Gilbert Burtis, James Bartlett, John Lee and my mother, Ila Elizabeth Upchurch Wright.

My grandparents - John Lee and Margaret Tomlinson Upchurch - lived in Apex. The street where they lived is named Upchurch St (Rd?). And the old house built by James Bartlett (Bart) still stands. My Mother's half-brother, John Lee Upchurch, Jr., is deceased. But Mother's two sisters still live in NC. One is Frances Lee Upchurch Carpenter of Raleigh and Sue Ellen Upchurch Seamon, of Beaufort.

69
26
FEB
2015
↑
OUT
OF
ORDER

JOAN ELIZABETH JONES PG 33 21261891

(70)

2
FEB
2017

From: phil@upchurchstory.com [mailto:phil@upchurchstory.com]
Sent: Tuesday, February 07, 2017 8:17 AM
To: Joan levy
Subject: RE: New Form Entry: Enrolled Families Database Viewing Form

Hi Joan---

Since your email I have had on my list to look up the wife of Burtis Upchurch. A couple of tries have brought no luck. I know I have a record so it must be out in a stack of papers and will surface in due course. I will make a note to do follow up. We have a good group working on the Yates Family and they should be able to supplement whatever I find. Hope Polly is doing well now. Congratulations on your DAR project. Do let me know the final step.

The photo was great . Thanks for sharing it.

Best Wishes~

Phil Upchurch

(71)

21
FEB
2017

From: K Wrenn [mailto:wrennk@hotmail.com]x
Sent: Tuesday, February 21, 2017 12:04 AM
To: Jay Buck
Cc: phil@upchurchstory.com; Joan-S-0-5-0-Z Levy; Carla--S0-5-6-Z Michaels; K Wrenn
Subject: Re: Margaret Yates

Thanks, Jay! I'm putting my info together on Margaret Yates Upchurch and look forward to everyone's feedback, as I haven't spent alot of time on her and I love a mystery. I am also going through the attachment and will send notes on parts that are incorrect for the Yates family. I'll get this back to you asap. Meanwhile, I've attached some things of interest.

Kim

(72)

21
FEB
2017

Subject: RE: Margaret Yates
From: "Joan levy" <jlevy@bellsouth.net>
Date: Tue, Feb 21, 2017 10:22 am
To: "'K Wrenn'" <wrennk@hotmail.com>, "Jay Buck" <jaycbuck@gmail.com>
Cc: <phil@upchurchstory.com>, "'Carla--S0-5-6-Z Michaels'" <cjm400@gmail.com>

Thank you, Kim and Upchurch Cousins.
Yes, Kim, there seems to be a mystery here.

Margaret Yates U. is an enigma – and also my *brick wall* when it comes to her ancestry. I'll look through Phil's bio-file when I can.

Some documents seen in Phil's file are located on A.com.

I've researched my DNA cousins on A.com – those who have trees with same names as William Yates, Mary Tapp, Margaret Yates.

All in all, the presumed facts and ancestry for Margaret don't add up.

One of you suggested she may have been an illegitimate child reared by William and Mary Yates (and BTW who was Mary Yates?).

And the William Yates' will refers to Margaret Yeats instead of as "my daughter Margaret Yates." A hint?

I'm wondering if Margaret was a niece or cousin whose parents died or couldn't care for her. So many times that happened in families.

If she is of the Yates line I've followed, we have an illustrious Yates history.

Thank you all for taking an interest in this ancestor.

Joan

Daughter of Ila Upchurch Wright
Daughter of John Lee Upchurch
Son of James Bartlett U.
Son of Gilbert Burtis U.
Son of Burtis U.
Etc.

JOAN ELIZABETH JONES PG 34 XIV-61891

(73)
25
FEB
17
From: phil@upchurchstory.com <phil@upchurchstory.com>
Sent: Saturday, February 25, 2017 10:06 AM
To: Carla--S0-5-6-Z Michaels
Cc: Kim-6-7 Wrenn; Joan-S-0-5-0-Z Levy; Jay--OM aaxBuck
Subject: Re Yates Data

Hi Carla----

We have had several inputs from Kim Wrenn lately about the Yates family. This email will let her know that we appreciate the copies of her excellent records. We are also appreciative of the interest and inputs of Joan Levy. I write now especially to share my thoughts on how some of the inputs can be incorporated into our Allied Families records and especially as you identify the person who will transcribe the Biofile of Margaret Yates to be put online.

You already have my copy of the Biofile of Margaret that Jay scanned and sent to you. My suggestion is that the Biofile be transcribed exactly as sent. Exceptions might be made for purposes of clarity. For

(74)
26
FEB
17
Subject: RE: Re Yates Data
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Feb 26, 2017 10:29 am
To: "K Wrenn" <wrennk@hotmail.com>
Cc: <phil@upchurchstory.com>

Hi Kim,

I look forward to seeing your Yates information to see if it agrees with history I've found through A.com documents. As for our Margaret – someone must have a file on her and her heritage.

I'm glad you share the my interest in this conundrum.

By the way, my Aunt Frances (Upchurch Carpenter), in Raleigh, has no idea or memory of our Yates connections.

Thanks for your work on our Yates family.

Look what Phil started!

Joan

(75)
26
FEB
17
Subject: Joan Levy/Obit for Mrs. J.B. Upchurch
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Feb 26, 2017 11:03 am
To: <phil@upchurchstory.com>
Cc: "Carla--S0-5-6-Z Michaels" <cjm400@gmail.com>
Attach: image001.png
image002.png
image003.png
Obit for Mrs.pdf

The attached and note below were received from the ancestry researcher with Sallie Harrison Chapter of DAR – my chapter.

↳ OBIT OF JANIE REBECCA CREELE TO HER BIOFILE

"The Wake Co Historical library was unable to find an obituary for him. However, this obituary lists the names of their children, which I am sure you knew already."

Joan Levy

JOAN ELIZABETH JONES PC 35 MID-61891

COPY TO - TRANSCRIPTION FILE

76
19
FEB
17

Subject: Margaret Yates
From: phil@upchurchstory.com
Date: Sun, Feb 19, 2017 12:25 pm
To: "~~Joan-S-0-5-0-Z Levy~~" <jlevy@bellsouth.net>
Cc: "Carla--S0-5-6-Z Michaels" <cjm400@gmail.com>, "Woody-MU-S-4-5-6-7 Yates" <woodyhyates@gmail.com>, "Jay--OM aaxBuck" <jaycbuck@gmail.com>
Bcc: "Kim-6-7 Wrenn" <wrennk@hotmail.com>

Hi Joan---

Some time ago you raised some question about Margaret Yates whom we carry as the wife of Burtis Upchurch. My Biofile for her was in a working pile and has now surfaced. I have spent some time this morning cleaning up what is a 10-Page -20 Item document. Tomorrow I will give it to our webmaster, Jay Buck, to scan and send to you and Carla in the Cary Facility. If you have anything to add to this please inform me and Carla who will proceed to get the document transcribed for posting on our website as a support for the enrolled Nathan Upchurch, I Family. As you know we are gradually transcribing /posting all of the Biofiles of the Patriarchs of enrolled families and those of their children and grandchildren and their spouses. It is a little like the cat eating the grindstone--slow--but we do progress.

Blessings~

Phil Upchurch

77
25
FEB

From: K Wrenn [mailto:wrennk@hotmail.com]
Sent: Saturday, February 25, 2017 1:18 PM
To: phil@upchurchstory.com; Carla--S0-5-6-Z Michaels
Cc: Joan-S-0-5-0-Z Levy; Jay--OM aaxBuck
Subject: Re: Re Yates Data

17 Hi Phil and all...

I hope I didn't 'muddy the waters' with what I've included in our emails. The focus of the emails was Margaret Yates Upchurch and I only added the Yates information for background, context and interest.

I don't know how the filing system and Bio files are set up and maintained. If it is easier, just wait to incorporate the small amount of Yates information I shared into a Yates Biofile.

I plan to share all my Yates information as a whole at some point soon. Thanks for all you all do!

I'll be careful to stick to the email subject in the future.

Kim

78
19
FEB
17

Subject: RE: Margaret Yates
From: "Joan levy" <jlevy@bellsouth.net>
Date: Sun, Feb 19, 2017 3:44 pm
To: <phil@upchurchstory.com>
Cc: "'Carla--S0-5-6-Z Michaels'" <cjm400@gmail.com>, "'Woody-MU-S-4-5-6-7 Yates'" <woodyhyates@gmail.com>, "'Jay--OM aaxBuck'" <jaycbuck@gmail.com>

Dear Phil,

Thank you so much for taking time to review Margaret Yates' biofile.

So hard to determine her line - Some items I've found refer to her parents as William Yates and Mary Tapp. Other items don't list her as their child.

William Yates is also of dubious lineage. It's hard to determine his line - was it George Yates and Rachel Warfield? Who knows.

Some documents on A.com indicate yes, some not sure, some no.

I hope you're doing well.

Thank you again for your diligence on our behalf.

Best,
Joan

JOAN ELIZABETH JOON 17636 ATD-6191

79

Subject: RE: New Form Entry: Enrolled Families Database Viewing Form
From: "Joan levy" <jlevy@bellsouth.net>
Date: Tue, Feb 07, 2017 4:15 pm
To: <phil@upchurchstory.com>

7
FEB

17

Hi Phil,
You are wonderful to follow-up on my note about Margaret Yates.
I still haven't found a document to support her as daughter of William and Mary (Tapp) Yates.
I have found DNA connections to William and Margaret through A.com.

Thank you for asking about Mother. She will be moving into a skilled nursing facility in the near future.
She soon will be out of money – never thought we'd see the day.
So I'm working through an attorney to apply for Medicaid.
You just never know.
As I've read, if you want to make God laugh – tell him YOUR plans.

By the way, the DAR couldn't find documents to confirm James Bartlett Upchurch's middle name. So they entered his name on my application as *Bartley*, as mentioned in A.com. UGH.
It will have to be set straight.

It's so good to share our history with you.

All the best,
Joan

80

23
FEB
17

From: K Wrenn [mailto:wrennk@hotmail.com]
Sent: Thursday, February 23, 2017 4:04 PM
To: Joan levy; 'Jay Buck'
Cc: phil@upchurchstory.com; 'Carla--S0-5-6-Z Michaels'; K Wrenn
Subject: Re: Margaret Yates

Hello all,

I've attached what I have on Margaret Yates Upchurch along with a little bit of information on William 'of Wake' Yates and his children.

Let me know what you think. I like my information to be correct 🍀

I am still looking at the rest of the information Jay attached on Margaret Yates Upchurch. Things that jump out are that

Mary Tapp has been disproven as the wife of William 'of Wake' Yates as she died long before his 1806 Last Will. Although, his wife, Mary could have been a second wife named Mary. Tapp researchers don't feel like Mary Tap was ever connected.

Kim Wrenn

81

23
FEB
17

Subject: RE: Margaret Yates
From: "Joan levy" <jlevy@bellsouth.net>
Date: Thu, Feb 23, 2017 7:28 pm
To: "'K Wrenn'" <wrennk@hotmail.com>, "'Jay Buck'" <jaycbuck@gmail.com>
Cc: <phil@upchurchstory.com>, "'Carla--S0-5-6-Z Michaels'" <cjm400@gmail.com>
Attach: image001.png

Thank you for this document, Kim.

I'm glad to see reference to James Bartlett Upchurch, p.5. I hope he is listed in the deed book as James Bartlett U. When compiling ancestry for my DAR membership, there was no known legal document listing James Bartlett U's

CONTINUE

JOAN ELIZABETH JONES PG40 KEY-61891

89
2
OCT
17

Subject: Computer Inputs
From: phil@upchurchstory.com
Date: Mon, Oct 02, 2017 2:44 pm
To: "Joan-S-0-5-0-7 Levy" <jlevy@bellsouth.net>

Hi Joan---

This email is to thank you for your participation in our Allied Families History Association and to ask for your feedback concerning your future participation. You are among fifty on our list as active Biofile transcribers or as active in helping to create "Trees" on Ancestry.com. This same email is being sent to all cooperators who have volunteered to make computer entries for our family history effort. Our focus has evolved along the way and I may have missed a beat with some cooperators. This email may even cross paths with other exchanges I have with you. Let me describe to you our current priorities to give you more background.

Biofile Projects:

Part I: We are using Volunteers to transcribe the Biofiles of the Patriarchs of enrolled families along with Biofiles of their children and grandchildren and their spouses. This will extend to about 500 Biofiles of which over 100 have been transcribed and are posted on our website. We want to continue this process and to recruit more transcribers.

Part II: In our Chesterfield office we have a team working on preparing Biofiles to be scanned and to be put on-line. This effort goes far beyond the 500 Biofiles of Part II as we probably have about 250,000 Biofiles to scan. We have budgeted about \$7500 to make Part II happen.

Master Outline Projects:

Part III: During forty years of research I manually placed family history records in 50 Notebooks. They are subject to being lost by fire, flood or otherwise. Our current highest priority is

89
7
DEC
17

Subject: Joan Levy/Re: Polly Upchurch Wright
From: "Joan levy" <jlevy@bellsouth.net>
Date: Thu, Dec 07, 2017 9:55 am
To: <phil@upchurchstory.com>

To: Allied Families

My beloved Mother, Ila Elizabeth "Polly" Upchurch Wright passed on to her heavenly reward on November 24, 2017.

She was the daughter of John Lee Upchurch, Sr., and Margaret Tomlinson Upchurch. Over the past 12 years she has dealt with dementia. She was very brave, never complained. I was fortunate to oversee her care and consider it the greatest privilege of my life. I shall forever miss her. Mother was 92.

Joan Levy

90
7
DEC
17

Subject: RE: Joan Levy/Re: Polly Upchurch Wright
From: phil@upchurchstory.com
Date: Thu, Dec 07, 2017 11:49 am
To: "Joan levy" <jlevy@bellsouth.net>

Hi Joan---

My condolences of the passing of your mother. How fortunate for her that you were able to take care of her. This says a lot about family relationships. May She Rest in Peace.

If you are able to send me an obituary for our files I would appreciate it.

Thanks so much~

Phil Upchurch, Manager, Allied Families.

JOAN ELIZABETH JONES (PG 8) XED-6189

(91)
10
FEB
18

----- Original Message -----

Subject: RE: Wake County , NC
From: "Joan levy" <jlevy@bellsouth.net>xxxxx
Date: Sat, February 10, 2018 12:00 pm
To: <phil@upchurchstory.com>, "Kathryn Gray" <kyg1223@yahoo.com>xxxxx
Cc: "Jay Buck" <jay.buck@alliedfamilies.org>, "Dr. Tom--S-4-0-6-Z
Upchurch" <tupchurch41@charter.net>

Hi Kathryn,
Phil's email sent to my email address in error.
But I'm glad that happened.
I'm a Yates/Upchurch descendant.

I hope you or other Yates "cousins" can determine who our Margaret Yates is descended from.
She and Burtis Upchurch were my ggg-grandparents.
The will of her supposed father, William Yates (Sr?), does not list her as daughter but leaves her part of his estate.
I would like to know if our Yates ancestors were descended from Warfield, Tapp and Bourne families.
Too many William Yates/Yeats to figure out who is who.
Best of luck with your collaboration.
Joan Levy

(92)
10
FEB
18

Subject: RE: Wake County , NC
From: phil@upchurchstory.com
Date: Sat, Feb 10, 2018 3:24 pm
To: "Joan levy" <jlevy@bellsouth.net>xxxxxxxxxx

Hi Joan---

A word about me sending my email to Kathryn to you. At first I thought I had a wrong address for you. Actually I sent a blind copy to all 10 people I have on my list as being Yates descendants. We have a huge amount of Yates data here and there but getting it onto our website is a challenge. So, the idea is to get some of the 10 to do a little so we will have some movement. Perhaps we can increase the number on our Yates list to more than 10 and along the way some of the group will be willing to do a little here and there. With a little effort the Yates Family can be a great component of our Allied Families website. We are making wonderful progress overall but there is so much we can do that it just takes time to get active participants lined up. Each year should find us better and better.

With the fondest possible memories of John Lee Upchurch, Jr, a great friend an collaborator.
Phil Upchurch, Manager, Allied Families.

(93)
13
FEB
18

Subject: RE: Wake County , NC
From: "Joan levy" <jlevy@bellsouth.net>xxxxxxxxxxxxx
Date: Mon, Feb 12, 2018 10:49 am
To: <phil@upchurchstory.com>

Hi Phil,
Thank you for all you do to chronicle our Upchurch family.

I appreciate your comment below about my uncle, John Lee U. I didn't know him very well. But I do remember that he was very kind and sweet – a gentle soul.
My Mother and her sisters loved JLU, Jr., their half-brother. He didn't grow up in their home, but in the home of his Grandmother/Aunt (?) last name House. My Mother was named Ila, after Miss Ila House. Interestingly, Mother was never called Ila. She was nicknamed Polly. The name stuck and suited her. She was a Polly for sure, not an Ila.

CONTINUED

JOAN ELIZABETH JONES FEB 82 XTD-6189

93

13 FEB 2018 ~ CONTINUED

Regarding my ancestry search, I'm still facing the brick wall regarding the ancestry of Margaret Yates. Kathryn Gray and I have exchanged a few emails regarding Margaret's ancestry. In Williams Yates' will Margaret is not referred to as Daughter...as William referred to his other children. A conundrum. I wonder if Margaret was the daughter of a William Yates brother or cousin. Too, I wonder if maybe Margaret was on the "outs" with her Father, William, and not listed or referred to as daughter in the will. William did leave her items in his will. I'm stymied. I'm hoping to find a true Yates blood-connection to William and to an exciting Yates past.

I hope you had a marvelous birthday!
All the best,
Joan

94
12
FEB
18

From: phil@upchurchstory.com [mailto:phil@upchurchstory.com]
Sent: Monday, February 12, 2018 3:15 PM
To: jlevy@bellsouth.netXXXXXXXXXX
Subject: RE: New Form Entry: Allied Families Contact Form

Hi Joan---

The alert that came to me has the word "Contact" in it (See Below). This tells me that you reached our first website www.upchurchstory.com for which the password is 2013upchurch#. Our other website is www.alliedfamilies.com for which the password is 2014allied#. Please try again and let me know if my inputs help.

Phil Upchurch, Manager, Allied Families.

95
13
FEB
18

On Tue, Feb 13, 2018 at 8:22 AM, <phil@upchurchstory.com> wrote:

Hi Jay---

Would you get in touch with Joan and see if the two of you can figure out why the password is not working?

Thanks

Phil Upchurch, Manager, Allied Families

----- Original Message -----

Subject: RE: New Form Entry: Allied Families Contact Form
From: "Joan levy" <jlevy@bellsouth.net>XXXXXXXXXX
Date: Tue, February 13, 2018 8:14 am
To: <phil@upchurchstory.com>

Hi Phil,

Trying to get into alliedfamilies → resources → biofiles. The password allied2014# doesn't work. Is it case sensitive?

96
13
FEB
18

From: Jay Buck [mailto:jay.buck@alliedfamilies.org]
Sent: Tuesday, February 13, 2018 11:12 AM
To: Phil Upchurch
Cc: Joan-S-0-5-0-7 Levy
Subject: Re: [FWD: RE: New Form Entry: Allied Families Contact Form]

Hi All

The password is 2014allied#. Sorry about the confusion.

Jay

JOAN ELIZABETH JONES FEB 83 XFD-61891

97

13
FEB
2018

Subject: RE: [FWD: RE: New Form Entry: Allied Families Contact Form]
From: "Joan levy" <jlevy@bellsouth.net>XXXXXXXXXX
Date: Tue, Feb 13, 2018 1:26 pm
To: "Jay Buck" <jay.buck@alliedfamilies.org>, "Phil Upchurch" <phil@upchurchstory.com>
Attach: DNA Tapp Ancestry.jpg
DNA Tapp Ancestry 2.jpg
DNA Tapp Ancestry 3.jpg

Thank you, Phil and Jay. Great help!

I've just read the Margaret Yates biofile. If you can't solve the conundrum of Margaret Yates' parentage and ancestry, no one can. She remains my "brick wall" ancestor. Without her heritage, I can't go back in time to the illustrious Yates Family in England – particular Francis Yates, The Recusant.

FYI:

I have shared-DNA with other Ancestry.com users whose common ancestor was - Mary Tapp.

I also have DNA matches to Margaret Yates – of course.

This leads me to believe that Mary Tapp was wife of our William Yates and that Mary Tapp was Margaret Yates' mother.

I have attached the Mary Tapp matches with three other descendants.

98

27
MAR
2018

Subject: Allied Families Membership
From: phil@upchurchstory.com
Date: Tue, Mar 27, 2018 7:22 am
To: "Joan-S-0-5-0-7 Levy" <jlevy@bellsouth.net>XXXXXXXXXX
Attach: Allied Families 2017 Year End Report (2).docx

Hi Joan---

Many thanks for your \$40 check in support of Allied Families and for your 2018 membership which arrived yesterday. This sum is being logged in as a Memorial to your late beloved mother Ila. It does my heart good to see members of the Nathan Upchurch, I family being fondly remembered. Thank you also for your continued interest in your several heritage lines including the Yates family. We are making excellent progress in conversion of our records from manual to digital. When complete this project will provide much greater power to our heritage effort. I know you are busy in the work world but at any point you are able to give a little time the help would be appreciated.

We have a series of newsletters in the works and will soon have to you some updates for specific aspects of our venture. Attached is a recap for 2017

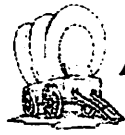
Trust your writing is going well.

Sending All Best Wishes~

Phil Upchurch, Founder, Allied Families.

JOAN ELIZABETH JONES

XIP-61891



Allied
Families

(3)

Upchurch & Allied Families Association

Upchurch and Allied Families, Inc. is a not for profit organization under which Phil Upchurch, colleagues, and members perform family and local history work. See www.alliedfamilies.com and www.upchurchhistory.com.
Contact Phil at (636) 898-8516 or (314) 313-4734 (cell)

September 27, 2015

JOAN LEVY
447 STILL FOREST TERRACE
SANFORD FL 32771

Dear Cousin Joan -

I'm keeping with our exchange of family information I provide herewith a copy of my Master Outline for the family of John Lee U, Sr. You will note that there is much room for improvement. Any corrections or additions you can provide will be appreciated.

I am looking forward to my upcoming trip to NC 7-22 October. The schedule is filling rapidly. The visit is always a joy and productive

Sending All Best Wishes Phil Upchurch



Allied Families

(4)

Upchurch & Allied Families Association

Upchurch and Allied Families, Inc. is a not for profit organization under which Phil Upchurch, colleagues, and members perform family and local history work. See www.alliedfamilies.com and www.upchurchhistory.com.
Contact Phil at (636) 898-8516 or (314) 313-4734 (cell)

January 29, 2017

Dear Joan,

It is time for an update on Allied Families

The enclosed UP for 2016 shows our shift to digital which has been achieved.

Provided is a summary of what we have done in our shift and what we hope for in 2017. We can do a lot with our \$25,000 budget for 2017 if we can get it funded.

Any encouragement you can provide will be welcomed.

I will be in NC March 29 - April 2 working in the Allied Families Cary, NC Facility adding projects. It would be great if you could come see the progress being made. We have a dozen volunteers working out of the Facility.

Sending All Best Wishes

Phil Upchurch

MEMBERSHIP
FORM
ENCLOSED

